



KAMUYU AYDINLATMA PLATFORMU

Q YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSQYHL72717 Kıymetin Erken İtfa Edilmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Early Redemption

Board Decision Date	09.01.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	09.07.2027
Maturity (Day)	729
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.03.2025
Title Of Intermediary Brokerage House	ALLBATROSS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.07.2025
Ending Date of Sale	10.07.2025
Nominal Value of Capital Market Instrument Sold	1.000.000.000

Maturity Starting Date	10.07.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,00
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSQYHL72717
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	09.07.2027	08.07.2027	09.07.2027						
Principal/Maturity Date Payment Amount	09.07.2027	08.07.2027	09.07.2027				1.000.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA KURUMSAL YÖNETİM VE KREDİ DERCELENDİRME A.Ş.	(TR)A	07.10.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Early Redemption Info

Early Redemption Demand Starting Date	07.09.2026
Early Redemption Demand Starting Time	09:00
Early Redemption Demand Ending Date	07.09.2026
Early Redemption Demand Ending Time	16:00
Early Redemption Date	07.09.2026

Record Date	04.09.2026
Payment Date	07.09.2026
Nominal Amount Of Early Redemption	600.000.000
Remaining Amount After Early Redemption	400.000.000
Amount of Payment as Early Redemption	966.466.701
Was All the Issued Amount Subject to Early Redemption?	No

Additional Explanations

10.07.2025 tarihinde 1.000.000.000,00 TL nominal bedel ile ihraç edilen 09.07.2027 vade tarihli TRSQYHL72717 kıymetinden 600.000.000,00 TL kısmı 07.09.2026 tarihinde erken itfa edilmiştir. Bilgilerinize sunarız.

Supplementary Documents

Appendix: 1	QYHOL 2024 10 07 ÖZET.pdf
Appendix: 2	İhraç Belgesi(06.03.2025).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.