



KAMUYU AYDINLATMA PLATFORMU

İHLAS HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Esas Sözleşme 6.Madde Değişikliğinin Sermaye Piyasası Kurulu'nca Onaylanması Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.06.2026
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	1.500.000.000
Target Capital (TL)	3.000.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares" ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
A Grubu, IHLAS, TRAIHLAS91D5	1.499.914.600,202	1.499.914.600,202	100,00000	1,00	A Grubu	A Grubu, IHLAS, TRAIHLAS91D5	Bearer	A Grubu, IHLAS(RÜÇHAN), TRRIHLS00107	17.375.504,396	
B Grubu, İşlem Görmüyor, TREIHLS00022	85.399,798	85.399,798	100,00000	1,00	B Grubu	B Grubu, İşlem Görmüyor, TREIHLS00022	Bearer	B Grubu, IHLS2(İMTİYAZLI RÜÇHAN), TRRIHLS00115	0	

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	1.500.000.000	1.500.000.000,000	100,00000	17.375.504,396	

Rights Issue Ex-Date	09.06.2026
Preemptive Rights Exercise End Date	23.06.2026
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	Madde 6
Capital Market Board Application Date Regarding Articles of Association	06.07.2026

Capital Market Board Application Result Regarding Articles of Association	APPROVAL
Capital Market Board Approval Date Regarding Articles of Association	07.09.2026
Capital Market Board Application Date	23.12.2025
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	04.06.2026
Property of Increased Capital Shares	Dematerialized Share
Payment Date	11.06.2026
Record Date	10.06.2026

Additional Explanations

Şirketimiz Esas Sözleşmesinin "Sermaye" başlıklı 6.maddesine ilişkin değişiklik metninin onaylandığı hususu, Sermaye Piyasası Kurulunun 07.09.2026 tarih E-29833736-105.01.01-97587 sayılı yazısı ile tarafımıza bildirilmiştir.

SPK onaylı Esas Sözleşme metni ektedir.

Supplementary Documents

Appendix: 1	SPK Onaylı Esas Sözleşme Metni.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.