



KAMUYU AYDINLATMA PLATFORMU

OPET PETROLCÜLÜK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSOPAS92619 ISIN kodlu tahvilin 8. Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	16.02.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.07.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.09.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	2.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.07.2024
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.09.2024
Ending Date of Sale	10.09.2024
Nominal Value of Capital Market Instrument Sold	2.000.000.000

Maturity Starting Date	10.09.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSOPAS92619
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.12.2024	09.12.2024	10.12.2024	13,3036	53,3606	65,033	266.072.000		Yes
2	11.03.2025	10.03.2025	11.03.2025	12,4099	49,776	59,8735	248.198.000		Yes
3	11.06.2025	10.06.2025	11.06.2025	12,8946	51,1579	61,7987	257.892.000		Yes
4	10.09.2025	09.09.2025	10.09.2025	11,9654	47,9931	57,3529	239.308.000		Yes
5	10.12.2025	09.12.2025	10.12.2025	10,6665	42,7832	50,158	213.330.000		Yes
6	11.03.2026	10.03.2026	11.03.2026	10,0745	40,4087	46,962	201.490.000		Yes
7	10.06.2026	09.06.2026	10.06.2026	10,7175	42,9878	50,4357	214.350.000		Yes
8	08.09.2026	07.09.2026	08.09.2026	10,4486	42,3747	48,9756			
Principal/Maturity Date Payment Amount	08.09.2026	07.09.2026	08.09.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-ER Kredi Derecelendirme	Uzun vadeli ulusal notu "AA+ (tr)" Kısa vadeli ulusal notu "J1+ (tr)"	29.12.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 10.09.2024 tarihinde ihraç edilen 2.000.000.000 TL nominal değerli, 728 gün vadeli 3 ayda bir değişken faizli kupon ödemeli, TRSOPAS92619 ISIN kodlu tahvili için 8. kupon ödemesi gerçekleşecek olup, söz konusu tahvilin 8. kupon ödemesine ilişkin faiz %10,4486 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.