



KAMUYU AYDINLATMA PLATFORMU

NUROL YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSNURL92727 ISIN Kodlu Tahvil Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.05.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	14.09.2027
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.09.2026
Ending Date of Sale	07.09.2026
Nominal Value of Capital Market Instrument Sold	2.000.000.000
Maturity Starting Date	08.09.2026
Issue Price	0,70332
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	42,1822

Interest Rate - Yearly Simple (%)	41,50
Interest Rate - Yearly Compound (%)	41,38
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSNURL92727
Coupon Number	0
Principal/Maturity Date Payment Amount	2.000.000.000
Redemption Date	14.09.2027
Record Date	13.09.2027
Payment Date	14.09.2027
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1+ (Kisa Vadeli Ulusal Kurum Kredi Rating Notu), AA (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	29.04.2026	Yes

Does the capital market instrument have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.