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KAMUYU AYDINLATMA PLATFORMU

OTOSOR OTOMOTİV A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSOTSRA2715 ISIN Kodlu Tahvilin 3.Kupon Oranının Belirlenmesi (Düzeltme Bildirimi)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	02.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.12.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.12.2025
Ending Date of Sale	09.12.2025
Nominal Value of Capital Market Instrument Sold	1.500.000.000
Maturity Starting Date	10.12.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	3,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSOTSRA2715
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.03.2026	10.03.2026	11.03.2026	10,6354	42,6585	49,9888	159.531.000		Yes
2	10.06.2026	09.06.2026	10.06.2026	11,2784	45,2374	53,5158	169.176.000		Yes
3	09.09.2026	08.09.2026	09.09.2026	11,1237	44,617	52,6617	166.855.500		
4	09.12.2026	08.12.2026	09.12.2026						
5	12.03.2027	11.03.2027	12.03.2027						
6	09.06.2027	08.06.2027	09.06.2027						
7	08.09.2027	07.09.2027	08.09.2027						
8	08.12.2027	07.12.2027	08.12.2027						
Principal/Maturity Date Payment Amount	08.12.2027	07.12.2027	08.12.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1 (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), A (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	28.03.2025	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.