



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                           |
|------------------------------|---------------------------------------------------------------------------|
| Summary Info                 | Coupon Rate of the Tier 2 Bonds to Qualified Investors in Domestic Market |
| Update Notification Flag     | No                                                                        |
| Correction Notification Flag | Yes                                                                       |
| Postponed Notification Flag  | No                                                                        |
| Subject of Notification      | Coupon Rate Determination                                                 |
| Reason of Correction         | Updating on Issuer Rating Note                                            |

|                     |            |
|---------------------|------------|
| Board Decision Date | 15.10.2024 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Currency Unit                      | TRY                                          |
| Limit                              | 40.000.000.000                               |
| Issue Limit Security Type          | Subordinated Debt Securities                 |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 21.11.2024                                   |

## Capital Market Instrument To Be Issued Info

|                                                 |                                   |
|-------------------------------------------------|-----------------------------------|
| Type                                            | Subordinated Debt Securities      |
| Maturity Date                                   | 29.11.2034                        |
| Maturity (Day)                                  | 3.640                             |
| Sale Type                                       | Sale To Qualified Investor        |
| The country where the issue takes place         | Türkiye                           |
| Title Of Intermediary Brokerage House           | HALK YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.       |
| Starting Date of Sale                           | 09.12.2024                        |
| Ending Date of Sale                             | 10.12.2024                        |
| Nominal Value of Capital Market Instrument Sold | 26.000.000.000                    |
| Maturity Starting Date                          | 11.12.2024                        |
| Issue Price                                     | 1                                 |
| Interest Rate Type                              | Floating Rate                     |
| The Period That Rate Will Be Used               | T-1                               |

|                              |  |              |
|------------------------------|--|--------------|
| Floating Rate Reference      |  | TLREF        |
| Additional Return (%)        |  | 3,50         |
| Traded in the Stock Exchange |  | Yes          |
| Payment Type                 |  | TL Payment   |
| ISIN Code                    |  | TRSTHALK3419 |
| Coupon Number                |  | 40           |
| Currency Unit                |  | TRY          |
| Coupon Payment Frequency     |  | Quarterly    |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made ? |
|---------------|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|------------------------|
| 1             | 12.03.2025   | 11.03.2025  | 12.03.2025   | 13,0099                      | 52,1826                           | 63,3239                             | 3.382.574.000  |               | Yes                    |
| 2             | 11.06.2025   | 10.06.2025  | 11.06.2025   | 13,3846                      | 53,6855                           | 65,5068                             | 3.479.996.000  |               | Yes                    |
| 3             | 10.09.2025   | 09.09.2025  | 10.09.2025   | 12,5886                      | 50,4927                           | 60,8954                             | 3.273.036.000  |               | Yes                    |
| 4             | 10.12.2025   | 09.12.2025  | 10.12.2025   | 11,2898                      | 45,2833                           | 53,579                              | 2.935.348.000  |               | Yes                    |
| 5             | 11.03.2026   | 10.03.2026  | 11.03.2026   | 10,6977                      | 42,9084                           | 50,3278                             | 2.781.402.000  |               | Yes                    |
| 6             | 10.06.2026   | 09.06.2026  | 10.06.2026   | 11,3407                      | 45,4874                           | 53,861                              | 2.948.582.000  |               | Yes                    |
| 7             | 09.09.2026   | 08.09.2026  | 09.09.2026   | 11,186                       | 44,8669                           | 53,0053                             | 2.908.360.000  |               |                        |
| 8             | 09.12.2026   | 08.12.2026  | 09.12.2026   |                              |                                   |                                     |                |               |                        |
| 9             | 16.03.2027   | 15.03.2027  | 16.03.2027   |                              |                                   |                                     |                |               |                        |
| 10            | 15.06.2027   | 14.06.2027  | 15.06.2027   |                              |                                   |                                     |                |               |                        |
| 11            | 14.09.2027   | 13.09.2027  | 14.09.2027   |                              |                                   |                                     |                |               |                        |
| 12            | 14.12.2027   | 13.12.2027  | 14.12.2027   |                              |                                   |                                     |                |               |                        |
| 13            | 14.03.2028   | 13.03.2028  | 14.03.2028   |                              |                                   |                                     |                |               |                        |
| 14            | 13.06.2028   | 12.06.2028  | 13.06.2028   |                              |                                   |                                     |                |               |                        |
| 15            | 12.09.2028   | 11.09.2028  | 12.09.2028   |                              |                                   |                                     |                |               |                        |
| 16            | 12.12.2028   | 11.12.2028  | 12.12.2028   |                              |                                   |                                     |                |               |                        |
| 17            | 13.03.2029   | 12.03.2029  | 13.03.2029   |                              |                                   |                                     |                |               |                        |
| 18            | 12.06.2029   | 11.06.2029  | 12.06.2029   |                              |                                   |                                     |                |               |                        |
| 19            | 11.09.2029   | 10.09.2029  | 11.09.2029   |                              |                                   |                                     |                |               |                        |
| 20            | 11.12.2029   | 10.12.2029  | 11.12.2029   |                              |                                   |                                     |                |               |                        |
| 21            | 12.03.2030   | 11.03.2030  | 12.03.2030   |                              |                                   |                                     |                |               |                        |
| 22            | 11.06.2030   | 10.06.2030  | 11.06.2030   |                              |                                   |                                     |                |               |                        |
| 23            | 10.09.2030   | 09.09.2030  | 10.09.2030   |                              |                                   |                                     |                |               |                        |
| 24            | 10.12.2030   | 09.12.2030  | 10.12.2030   |                              |                                   |                                     |                |               |                        |
| 25            | 11.03.2031   | 10.03.2031  | 11.03.2031   |                              |                                   |                                     |                |               |                        |
| 26            | 10.06.2031   | 09.06.2031  | 10.06.2031   |                              |                                   |                                     |                |               |                        |
| 27            | 09.09.2031   | 08.09.2031  | 09.09.2031   |                              |                                   |                                     |                |               |                        |
| 28            | 09.12.2031   | 08.12.2031  | 09.12.2031   |                              |                                   |                                     |                |               |                        |
| 29            | 09.03.2032   | 08.03.2032  | 09.03.2032   |                              |                                   |                                     |                |               |                        |
| 30            | 08.06.2032   | 07.06.2032  | 08.06.2032   |                              |                                   |                                     |                |               |                        |
| 31            | 07.09.2032   | 06.09.2032  | 07.09.2032   |                              |                                   |                                     |                |               |                        |
| 32            | 07.12.2032   | 06.12.2032  | 07.12.2032   |                              |                                   |                                     |                |               |                        |
| 33            | 08.03.2033   | 07.03.2033  | 08.03.2033   |                              |                                   |                                     |                |               |                        |
| 34            | 07.06.2033   | 06.06.2033  | 07.06.2033   |                              |                                   |                                     |                |               |                        |
| 35            | 06.09.2033   | 05.09.2033  | 06.09.2033   |                              |                                   |                                     |                |               |                        |
| 36            | 06.12.2033   | 05.12.2033  | 06.12.2033   |                              |                                   |                                     |                |               |                        |
| 37            | 07.03.2034   | 06.03.2034  | 07.03.2034   |                              |                                   |                                     |                |               |                        |

|                                           |            |            |            |  |  |  |  |  |  |
|-------------------------------------------|------------|------------|------------|--|--|--|--|--|--|
| 38                                        | 06.06.2034 | 05.06.2034 | 06.06.2034 |  |  |  |  |  |  |
| 39                                        | 05.09.2034 | 04.09.2034 | 05.09.2034 |  |  |  |  |  |  |
| 40                                        | 29.11.2034 | 28.11.2034 | 29.11.2034 |  |  |  |  |  |  |
| Principal/Maturity Date<br>Payment Amount | 29.11.2034 | 28.11.2034 | 29.11.2034 |  |  |  |  |  |  |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

|                |                                                                                   |             |                         |
|----------------|-----------------------------------------------------------------------------------|-------------|-------------------------|
| Rating Company | Rating Note                                                                       | Rating Date | Is it Investment Grade? |
| Fitch Ratings  | AA(tur) (Durağan) / Ulusal Uzun Vadeli Not-(Stable) / (National Long-Term Rating) | 11.06.2026  | Yes                     |

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Reference: Public disclosure on 12/10/2024. The seventh coupon rate of Subordinated Bond based on Turkish Lira Overnight Reference Interest Rate Index, which were issued by our Bank to qualified investors with a maturity of 3640 days, nominal value of TRY 26,000,000,000 and ISIN code of TRSTHALK3419 on 12/11/2024, has been determined as 11.1860% and the related coupon payment of bonds will be made on 09/09/2026. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.