



KAMUYU AYDINLATMA PLATFORMU

LİDER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFLDFK92614 ISIN Kodlu Bono İtfa Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	10.09.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.125.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.12.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	75.000.000
Intended Maximum Nominal Amount	75.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.09.2025
Ending Date of Sale	09.09.2025
Nominal Value of Capital Market Instrument Sold	75.000.000
Maturity Starting Date	10.09.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFLDFK92614
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.12.2025	09.12.2025	10.12.2025	11,2898	45,2833	53,579	8.467.350		Yes
2	11.03.2026	10.03.2026	11.03.2026	10,6977	42,9085	50,328	8.023.275		Yes
3	10.06.2026	09.06.2026	10.06.2026	11,3407	45,4874	53,861	8.505.525		Yes
4	09.09.2026	08.09.2026	09.09.2026	11,186	44,8669	53,0053	8.389.500		Yes
Principal/Maturity Date Payment Amount	09.09.2026	08.09.2026	09.09.2026				75.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	BBB+(tur)	12.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Lider Faktoring A.Ş.'nin 75.000.000 TL nominal tutarlı, Nitelikli Yatırımcılara Satış yönetimiyle gerçekleştirilen "TRFLDFK92614" ISIN kodlu bonoların 9 Eylül 2026 ödeme tarihli kupon ve itfa ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.