



KAMUYU AYDINLATMA PLATFORMU

INVEST-AZ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFIAZY12712 Finansman Bonosu Satışının Tamamlanması hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	29.07.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	400.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.01.2027
Maturity (Day)	140
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2026
Title Of Intermediary Brokerage House	INVEST-AZ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.09.2026
Ending Date of Sale	08.09.2026
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	09.09.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	40,41
Interest Rate - Yearly Compound (%)	45,60
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFIAZY12712
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.01.2027	26.01.2027	27.01.2027	15,5			
Principal/Maturity Date Payment Amount	27.01.2027	26.01.2027	27.01.2027				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZM. A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+	28.04.2026	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

Şirketimiz tarafından nitelikli yatırımcılara ihraç edilmek üzere 200.000.000 TL nominal değerli 140 gün vadeli finansman bonosunun satışı gerçekleştirilmiştir. Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.