



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Coupon of the Tier 2 Bonds to Qualified Investors in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	15.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	40.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.11.2024

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	29.11.2034
Maturity (Day)	3.640
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.12.2024
Ending Date of Sale	10.12.2024
Nominal Value of Capital Market Instrument Sold	26.000.000.000
Maturity Starting Date	11.12.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

39	05.09.2034	04.09.2034	05.09.2034						
40	29.11.2034	28.11.2034	29.11.2034						
Principal/Maturity Date Payment Amount	29.11.2034	28.11.2034	29.11.2034						

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Durağan) / Ulusal Uzun Vadeli Not-(Stable) / (National Long-Term Rating)	11.06.2026	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

Reference: Public disclosures on 12/10/2024 and 09/08/2026. The seventh coupon payment of Subordinated Bond Based on Turkish Lira Overnight Reference Interest Rate Index on 09/09/2026, which were issued by our Bank to qualified investors with a maturity of 3640 days, nominal value of TRY 26,000,000,000 and ISIN code of TRSTHALK3419 on 12/11/2024, has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.