



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İHRACAT KREDİ BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	Yurt Dışı Tahvil İhracı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	06.10.2025
Issue Limit	8.000.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	27.10.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	25.11.2025
Expiry Date of Issue Limit	25.11.2026

Additional Explanations

Bankamızca yurt dışında RegS/144A yapısında gerçekleştirilecek tahvil ihracı için Abu Dhabi Commercial Bank PJSC, Banco Bilbao Vizcaya Argentaria, S.A., Citigroup Global Markets Limited, London Branch, ICBC Standard Bank Plc, Emirates NBD Capital Limited, First Abu Dhabi Bank PJSC, ING Bank N.V., MUFG Securities EMEA Plc., SMBC Bank International Plc, Société Générale ve Standard Chartered Bank 'ın yetkilendirildiği duyurulmuştur. Bu kapsamda, tahvil ihracına ilişkin uluslararası tahvil yatırımcılarından talep toplama süreci tamamlanmış olup nominal tutarı 500 milyon ABD doları, itfa tarihi 2 Nisan 2030 olan sabit faizli, 3,5 yıl vadeli ve 6 ayda bir kupon ödemeli tahvilin getirisi %7,00, kupon oranı %6,875 olarak belirlenmiştir.

Supplementary Documents

Appendix: 1	Onaylı İhraç Belgesi .pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.