



KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDVYS62719 ISIN kodlu finansman bonosunun 1. kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	11.08.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	6.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.06.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.06.2026
Ending Date of Sale	09.06.2026
Nominal Value of Capital Market Instrument Sold	300.000.000

Maturity Starting Date	10.06.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDVYS62719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.09.2026	08.09.2026	09.09.2026	11,4977	46,1171	54,733	34.493.100		Yes
2	09.12.2026	08.12.2026	09.12.2026						
3	16.03.2027	15.03.2027	16.03.2027						
4	09.06.2027	08.06.2027	09.06.2027						
Principal/Maturity Date Payment Amount	09.06.2027	08.06.2027	09.06.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	17.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 10.06.2026 tarihinde 300.000.000 TL tutarında ihracı yapılmış olan TRFDVYS62719 ISIN kodlu finansman bonosunun 09.09.2026 tarihli 1.kupon ödemesi gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.