Date and time of publication on KAP: 09.09.2026 16:30:12
https://www.kap.org.tr/en/Bildirim/1661009

KAMUYU AYDINLATMA PLATFORMU

SARTEN AMBALAJ SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	SARTEN AMBALAJ SANAYİ VE TİCARET A.Ş. tarafından ihraç edilen TRSSRTN62818 ISIN kodlu özel sektör tahviline ilişkin 1.kupon faiz oranının %10,7403 olarak açıklanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	27.01.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.04.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	08.06.2028
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.06.2026
Ending Date of Sale	10.06.2026
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	11.06.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSSRTN62818
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.09.2026	09.09.2026	10.09.2026	10,7403	43,0791	50,56			
2	10.12.2026	09.12.2026	10.12.2026						
3	05.03.2027	04.03.2027	05.03.2027						
4	10.06.2027	09.06.2027	10.06.2027						
5	09.09.2027	08.09.2027	09.09.2027						
6	09.12.2027	08.12.2027	09.12.2027						
7	09.03.2028	08.03.2028	09.03.2028						
8	08.06.2028	07.06.2028	08.06.2028						
Principal/Maturity Date Payment Amount	08.06.2028	07.06.2028	08.06.2028				350.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	AA- (tr)/ (Durağan Görünüm) Uzun Vadeli Ulusal Kredi Notu	28.11.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

SARTEN AMBALAJ SANAYİ VE TİCARET A.Ş. tarafından ihraç edilen TRSSRTN62818 ISIN kodlu, 350.000.000 TL nominal değerli,3 ayda bir değişken faizli kupon ödemeli özel sektör tahviline ilişkin 1.kupon faiz oranı %10,7403 olarak kesinleşmiştir. Kamuoyuna ve değerli yatırımcılarımızın bilgilerine sunarız. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.