KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş.
Material Event Disclosure (General)

Summary

Initiation of Discussions Regarding the Acquisition of Shares in Pusula Finans Holding A.Ş. and Its Shareholders' Affiliated Companies

Material Event Disclosure General

Related Companies [TEHOL, TRHOL, PEKGY, MANAS, PRZMA, SKP, ALBMD, ALM, PSP, KTLEV]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	.
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In line with Tera Group's growth strategy in the financial services sector, its objectives to expand its business activities and establish a robust financial ecosystem, discussions have been initiated with the existing shareholders regarding the proposed acquisition by Tera Group companies of the shares in Pusula Finans Holding A.Ş., as well as the shares in the economic entity comprising Pusula Finans Holding A.Ş. and its shareholders' affiliated companies, including, in particular, Pusula Portföy Yönetimi A.Ş., Pusula Yatırım Menkul Değerler A.Ş. and Katılım Evim Tasarruf Finansman A.Ş.

The contemplated transaction constitutes a significant step in Tera Group's strategy to expand the scale and diversify the scope of its existing operations in the capital markets, portfolio management, investment services and broader financial services sectors.

Upon completion of the contemplated acquisition, Tera Group aims to further broaden the scope of its operations in the financial sector and develop a diverse range of financial services under a unified strategic vision.

In this context, applications to the Capital Markets Board of Türkiye, the Banking Regulation and Supervision Agency and the Competition Authority, together with all other requisite regulatory applications, permissions and approvals necessary for the implementation of the transaction, are planned to be duly pursued in accordance with the applicable legislation and completed as promptly as practicable.

As of the date of this disclosure, no binding agreement has yet been executed in relation to the contemplated transaction . Any developments concerning the progress of the negotiations, the completion of the requisite regulatory approvals and the finalization of the transaction will be disclosed to the public and our investors without delay in accordance with the applicable capital markets legislation.

This disclosure has been made for the purpose of informing our investors in accordance with the provisions of the Capital Markets Board's Communiqué No. II-15.1 on Special Cases.

Respectfully submitted for the information of the general public and investors.

In case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.