



KAMUYU AYDINLATMA PLATFORMU

INVEO YATIRIM HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Financial Bond Redemption
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	GEDİK
Subject of Notification	Redemption

Board Decision Date	02.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	125.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GEDİK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.09.2025
Ending Date of Sale	10.09.2025
Nominal Value of Capital Market Instrument Sold	125.000.000
Maturity Starting Date	10.09.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGKYH92616
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.09.2026	08.09.2026	09.09.2026	49,7704	49,9072	49,9367	62.213.000		Yes
Principal/Maturity Date Payment Amount	09.09.2026	08.09.2026	09.09.2026				125.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri AŞ	Uzun Vadeli Ulusal Notu (TR) AA	14.10.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Dear Stakeholders, The coupon payment and principal redemption transaction regarding the financial bond issue with TRFGKYH12616 ISIN Code with a nominal amount of TL 125,000,000 issued by our Company has been realized as of today (09.09.2026). It is respectfully announced to the public. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.