



KAMUYU AYDINLATMA PLATFORMU

INVEST-AZ YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFIAZY92615 Finansman Bonosu İtfası Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	09.09.2026
Maturity (Day)	147
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	125.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	07.11.2025
Title Of Intermediary Brokerage House	INVEST-AZ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.04.2026
Ending Date of Sale	14.04.2026
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	15.04.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	44,94
Interest Rate - Yearly Compound (%)	51,14
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFIAZY92615
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.09.2026	08.09.2026	09.09.2026	18,1	36.200.000		Yes
Principal/Maturity Date Payment Amount	09.09.2026	08.09.2026	09.09.2026		200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZM. A.Ş.	Uzun Vadeli Ulusal Kredi Derecelendirme Notu: TR BBB+	28.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

15.04.2026 tarihinde ihraç ettiğimiz 09.09.2026 vadeli 200.000.000 TL nominal değerli finansman bonolarımızın itfası gerçekleşmiştir. Kamuoyuna saygı ile duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.