



KAMUYU AYDINLATMA PLATFORMU

ETİLER GIDA VE TİCARİ YATIRIMLAR SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kurulduğu

Notification Regarding Capital Increase

Summary Info	Tahsisli Sermaye Arttırımına İlişkin Transfer İşleminin Tamamlanması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	22.04.2026
Authorized Capital (TL)	500.000.000
Paid-in Capital (TL)	240.000.000
Target Capital (TL)	250.288.924

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREEIBG00025	15.057.838			A Grubu, İşlem Görmüyor, TREEIBG00025	Registered	
B Grubu, ETILR, TREEIBG00017	224.942.162	10.288.924	4,57403	B Grubu, ETILR, TREEIBG00017	Bearer	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	240.000.000	10.288.924,000	4,28705	

The Person Increased Capital Devoted	İzzettin Kaplan
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Total Sales Revenue Planned (TL) (*) 62.865.330,01

Date of Capital Increase	09.09.2026
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* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Capital Market Board Application Date	06.01.2026
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Capital Market Board Application Result

Approval

Capital Market Board Approval Date

27.08.2026

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

Sermaye Piyasası Kurulu' nun 28/08/2026 tarihli onay yazısı kapsamında gerçekleştirilen tahsisli sermaye artırımını işlemi sonucunda ihraç edilen 10.288.924 TL nominal değerli payların, İzzettin KAPLAN' a 6,11 TL fiyat üzerinden tahsisli satışı gerçekleştirilmiş olup, toplam 62.865.330,01 TL tutarındaki satış bedelinin tamamı ortak alacağının mahsubu suretiyle ödenmiş ve payların ilgili hesaba virmanı tamamlanmıştır.

Kamuoyunun bilgilerine saygılarımızla arz ederiz.

Supplementary Documents

Appendix: 1

Ek_1_OnaylıİhraçBelgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.