



KAMUYU AYDINLATMA PLATFORMU

TURKNET İLETİŞİM HİZMETLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTURK62718 ISIN KODLU FİNANSMAN BONOSUNUN TAKSİTLİ İTFA VE FAİZ ORANI DİĞİT BİLGİLERİNİN GÜNCELLENMESİ
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	TRFTURK62718 ISIN KODLU FİNANSMAN BONOSUNUN TAKSİTLİ İTFA VE FAİZ ORANI DİĞİT BİLGİLERİNİN GÜNCELLENMESİ

Board Decision Date	03.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.06.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	185.000.000
Intended Maximum Nominal Amount	185.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.06.2025
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.06.2026
Ending Date of Sale	11.06.2026

Nominal Value of Capital Market Instrument Sold	185.000.000
Maturity Starting Date	11.06.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51,20
Interest Rate - Yearly Compound (%)	51,23
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTURK62718
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.09.2026	09.09.2026	10.09.2026	12,76493			
2	10.12.2026	09.12.2026	10.12.2026	12,76493			
3	15.03.2027	12.03.2027	15.03.2027	13,32602			
4	10.06.2027	09.06.2027	10.06.2027	12,20383			
Principal/Maturity Date Payment Amount	10.06.2027	09.06.2027	10.06.2027				

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A Tr	20.05.2026	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Redemption By Instalments Info

Instalment Number 4

Currency Unit TRY

Redemption Plan By Instalments

Instalment No	Payment Date	Record Date	Payment Date	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.09.2026	09.09.2026	10.09.2026	38.314.701,69		
2	10.12.2026	09.12.2026	10.12.2026			

3	15.03.2027	12.03.2027	15.03.2027			
4	10.06.2027	09.06.2027	10.06.2027			

Additional Explanations

TRFTURK62718 ISIN KODLU FİNANSMAN BONOSU 3 AYDA BİR ANAPARA VE FAİZ ÖDEMELİ - TAKSİTLİ İTFALIDIR. ANAPARA İTFA TARİHLERİ VE TUTARLARI ŞÖYLEDİR : 10.09.2026 - 38.314.701,69 TL, 10.12.2026 -43.232.234,72 TL-15.03.2027 -48.161.405,88 TL, 10.06.2027 -55.291.657,71 TL

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.