



## KAMUYU AYDINLATMA PLATFORMU

# ZORLU ENERJİ ELEKTRİK ÜRETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                                |
|------------------------------|------------------------------------------------------------------------------------------------|
| Summary Info                 | ISSUANCE OF A COMMERCIAL PAPER WITH FIXED COUPON PAYMENT TO QUALIFIED INVESTORS (TRFZORN22724) |
| Update Notification Flag     | No                                                                                             |
| Correction Notification Flag | No                                                                                             |
| Postponed Notification Flag  | No                                                                                             |
| Subject of Notification      | Completion of the Sale                                                                         |

|                     |            |
|---------------------|------------|
| Board Decision Date | 05.09.2025 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                            |
|------------------------------------|----------------------------|
| Currency Unit                      | TRY                        |
| Limit                              | 7.000.000.000              |
| Issue Limit Security Type          | Debt Securities            |
| Sale Type                          | Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                   |
| Capital Market Board Approval Date | 02.10.2025                 |

## Capital Market Instrument To Be Issued Info

|                                                 |                                 |
|-------------------------------------------------|---------------------------------|
| Type                                            | Bill                            |
| Maturity Date                                   | 04.02.2027                      |
| Maturity (Day)                                  | 147                             |
| Sale Type                                       | Sale To Qualified Investor      |
| Intended Nominal Amount                         | 118.740.000                     |
| Intended Maximum Nominal Amount                 | 118.740.000                     |
| The country where the issue takes place         | Türkiye                         |
| Title Of Intermediary Brokerage House           | AK YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş.     |
| Nominal Value of Capital Market Instrument Sold | 118.740.000                     |
| Maturity Starting Date                          | 10.09.2026                      |
| Issue Price                                     | 1                               |
| Interest Rate Type                              | Fixed Rate                      |
| Interest Rate - Yearly Simple (%)               | 47                              |

|                                     |               |
|-------------------------------------|---------------|
| Interest Rate - Yearly Compound (%) | 53,7932       |
| Traded in the Stock Exchange        | Yes           |
| Payment Type                        | TL Payment    |
| ISIN Code                           | TRFZORN22724  |
| Coupon Number                       | 1             |
| Currency Unit                       | TRY           |
| Coupon Payment Frequency            | Single Coupon |

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|----------------------------------------|--------------|-------------|--------------|------------------------------|----------------|---------------|-----------------------|
| 1                                      | 04.02.2027   | 03.02.2027  | 04.02.2027   | 18,9288                      |                |               |                       |
| Principal/Maturity Date Payment Amount | 04.02.2027   | 03.02.2027  | 04.02.2027   |                              |                |               |                       |

#### Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

#### Issuer Rating Note

| Rating Company                 | Rating Note                       | Rating Date | Is it Investment Grade? |
|--------------------------------|-----------------------------------|-------------|-------------------------|
| JCR AVRASYA DERECLENDİRME A.Ş. | J2 (tr) - Kısa Vadeli Ulusal Notu | 30.07.2026  | Yes                     |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|--------------------------------------------------------|----|

#### Additional Explanations

Zorlu Enerji has announced on October 03, 2025 that the Capital Markets Board had approved the Company's application to issue debt instruments up to a nominal value of TL 7,000,000,000 and with a maximum maturity of 5 years for sale in single or multiple tranches to qualified investors in the domestic market within one year following the receipt of the issuance certificate. Within this scope, the Company completed the sale of a TL 118,740,000 fixed coupon commercial paper with a maturity of 147 days to qualified domestic investors on September 10, 2026. Ak Yatırım Menkul Değerler AŞ has acted as the financial intermediary for the issue. This statement was translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.