



KAMUYU AYDINLATMA PLATFORMU

DEVA HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	12.12.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.03.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	09.12.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.03.2025
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.12.2025
Ending Date of Sale	10.12.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	11.12.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDEVAA2719
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.03.2026	11.03.2026	12.03.2026	10,1387	40,6662	47,3061	50.693.500		Yes
2	11.06.2026	10.06.2026	11.06.2026	10,7798	43,2375	50,7755	53.899.000		Yes
3	10.09.2026	09.09.2026	10.09.2026	10,6156	42,5791	49,8811	53.078.000		Yes
4	10.12.2026	09.12.2026	10.12.2026						
5	05.03.2027	04.03.2027	05.03.2027						
6	10.06.2027	09.06.2027	10.06.2027						
7	09.09.2027	08.09.2027	09.09.2027						
8	09.12.2027	08.12.2027	09.12.2027						
Principal/Maturity Date Payment Amount	09.12.2027	08.12.2027	09.12.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	AA (tr)	15.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

TRSDEVAA2719 ISIN kodlu tahvilin 10.09.2026 tarihli üçüncü kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.