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KAMUYU AYDINLATMA PLATFORMU

TERA YATIRIM MENKUL DEĞERLER A.Ş.
Material Event Disclosure (General)

Summary

Reaching an Agreement Regarding the Acquisition of Shares in Pusula Finans Holding A.Ş. and the Subsidiaries of Its Shareholders

Material Event Disclosure General

Related Companies [TEHOL, TRHOL, PEKGY, MANAS, PRZMA, SKP, ALBMD, ALM, PSP, KTLEV]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	9.09.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In our material event disclosure dated 9 September 2026, it was announced to the public that discussions had been initiated with the existing shareholders regarding the acquisition by Tera Group companies of the shares in Pusula Finans Holding A.Ş. and the shares comprising the economic entirety consisting of the subsidiaries owned by Pusula Finans Holding A.Ş. and its shareholders.

Following our aforementioned disclosure, as a result of the discussions held between the parties, an agreement has been reached on the key commercial and financial terms of the contemplated share transfer transaction.

In this context, it has been decided to initiate the necessary regulatory approval, authorization and application processes in accordance with the applicable legislation, primarily before the Capital Markets Board, the Banking Regulation and Supervision Agency and the Competition Authority, in order to proceed with the closing process for the completion of the transaction and the execution of the share transfers.

Completion of the contemplated transaction is subject to obtaining the necessary approvals and authorizations from the relevant regulatory and supervisory authorities and the fulfillment of the other closing conditions agreed upon by the parties. Following the receipt of the necessary approvals and authorizations, the share transfers and closing procedures are intended to be completed as soon as practicable.

Material developments regarding the progress of the transaction, regulatory approval and authorization processes, and the closing will be promptly disclosed to the public and our investors in accordance with the provisions of the Capital Markets Board's Communiqué on Material Events No. II-15.1.

Respectfully announced to our shareholders and the public.

In case of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.