



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                   |
|------------------------------|---------------------------------------------------|
| Summary Info                 | CMB Approval for Bond Issuance to Foreign Markets |
| Update Notification Flag     | No                                                |
| Correction Notification Flag | No                                                |
| Postponed Notification Flag  | No                                                |
| Subject of Notification      | Completion of the Sale                            |

|                     |            |
|---------------------|------------|
| Board Decision Date | 07.05.2026 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                 |
|------------------------------------|-----------------|
| Currency Unit                      | USD             |
| Limit                              | 6.000.000.000   |
| Issue Limit Security Type          | Debt Securities |
| Sale Type                          | Oversea         |
| Domestic / Oversea                 | Oversea         |
| Capital Market Board Approval Date | 24.06.2026      |

## Capital Market Instrument To Be Issued Info

|                                                 |                          |
|-------------------------------------------------|--------------------------|
| Type                                            | Bond                     |
| Maturity Date                                   | 20.09.2029               |
| Maturity (Day)                                  | 1.106                    |
| Sale Type                                       | Oversea                  |
| The country where the issue takes place         | Ingiltere                |
| Central Securities Depository                   | Euroclear/Clearstream    |
| Ending Date of Sale                             | 10.09.2026               |
| Nominal Value of Capital Market Instrument Sold | 15.000.000               |
| Maturity Starting Date                          | 10.09.2026               |
| Issue Exchange Rate                             | 48,4777                  |
| Interest Rate Type                              | Fixed Rate               |
| Traded in the Stock Exchange                    | No                       |
| Payment Type                                    | Foreign Exchange Payment |
| ISIN Code                                       | XS3502107686             |
| Coupon Number                                   | 0                        |

|                 |            |
|-----------------|------------|
| Redemption Date | 20.09.2029 |
| Record Date     | 19.09.2029 |
| Payment Date    | 20.09.2029 |
| Currency Unit   | USD        |

Rating

|                                     |     |
|-------------------------------------|-----|
| Does the issuer have a rating note? | Yes |
|-------------------------------------|-----|

Issuer Rating Note

|                |                                     |             |                         |
|----------------|-------------------------------------|-------------|-------------------------|
| Rating Company | Rating Note                         | Rating Date | Is it Investment Grade? |
| Fitch /Moody's | Long Term FC BB- / Long Term FC Ba3 | 17.09.2024  | No                      |

|                                                        |    |
|--------------------------------------------------------|----|
| Does the capital market instrument have a rating note? | No |
|--------------------------------------------------------|----|

|                                         |    |
|-----------------------------------------|----|
| Does the originator have a rating note? | No |
|-----------------------------------------|----|

Additional Explanations

Reference: Public disclosures of T. Garanti Bankası A.Ş. dated April 19, 2013 It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange borrowing instruments issuance transactions in any currency with different series and maturities. Below stated CMB issuance certificates has been received in regards to the issuance under the GMTN programme. In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail. ISIN Issue Date Maturity Currency Nominal Amount XS3502107686 10.09.2026 20.09.2029 USD 15.000.000,00

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.