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KAMUYU AYDINLATMA PLATFORMU

TEKNİKA PLAST TEKNİK KALIP PLASTİK SANAYİ VE TİCARET A.Ş.
Financial Report
Unconsolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	NEVADOS BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM ÖZET FİNANSAL TABLOLARA İLİŞKİN SINIRLI DENETÇİ RAPORU

Teknika Plast Teknik Kalıp Plastik Sanayi ve Ticaret Anonim Şirketi Genel Kurulu'na

Giriş

Teknika Plast Teknik Kalıp Plastik Sanayi ve Ticaret Anonim Şirketi'nin ("Şirket") 30 Haziran 2026 tarihli ilişikteki ara dönem özet finansal durum tablosunun ve aynı tarihte sona eren altı aylık ara hesap dönemine ait özet kâr veya zarar ve diğer kapsamlı gelir tablosunun, özkaynak değişim tablosunun ve nakit akış tablosu ile açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem özet finansal tabloların Türkiye Muhasebe Standardı 34, Ara Dönem Finansal Raporlama Standardı'na (TMS 34) uygun olarak hazırlanmasından ve sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem özet finansal tablolara ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vâkıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre, ilişikteki ara dönem özet finansal tabloların, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

NEVADOS BAĞIMSIZ DENETİM A.Ş.

Halil Sağlam, SMMM

Sorumlu Denetçi

İzmir, 10 Eylül 2026

Statement of Financial Position (Balance Sheet)

KAMUYU AYDINLATMA PLATFORMU
PUBLIC DISCLOSURE PLATFORM

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	22	276.715.952	562.915.621
Financial Investments	20	259.144.683	303.456.398
Restricted Bank Balances		253.852.041	12.668.853
Financial Assets Available-for-sale		5.292.642	290.787.545
Trade Receivables		970.450.009	1.086.130.310
Trade Receivables Due From Related Parties	3,17	0	73.011.200
Trade Receivables Due From Unrelated Parties	3	970.450.009	1.013.119.110
Other Receivables		7.782.129	2.604.252
Other Receivables Due From Unrelated Parties	4	7.782.129	2.604.252
Derivative Financial Assets	20	0	7.094.320
Inventories	5	880.073.045	752.715.709
Prepayments	10	187.618.967	171.412.212
Current Tax Assets	16	0	2.338.483
Other current assets	11	6.831.279	2.991.515
SUB-TOTAL		**2.588.616.064**	**2.891.658.820**
Total current assets		**2.588.616.064**	**2.891.658.820**
NON-CURRENT ASSETS			
Property, plant and equipment	6	4.237.977.490	3.816.411.405
Right of Use Assets	9	1.720.973.962	1.861.277.045
Intangible assets and goodwill		2.655.541	3.421.102
Other intangible assets	7	2.655.541	3.421.102
Prepayments	10	119.158.769	104.647.043
Total non-current assets		**6.080.765.762**	**5.785.756.595**
Total assets		**8.669.381.826**	**8.677.415.415**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		828.125.515	1.035.291.699
Current Borrowings From Unrelated Parties		828.125.515	1.035.291.699
Bank Loans	20	528.832.084	716.940.535
Lease Liabilities	9	299.293.431	318.351.164
Current Portion of Non-current Borrowings	20	859.502.938	933.437.664
Current Portion of Non-current Borrowings from Unrelated Parties		859.502.938	933.437.664
Bank Loans	20	859.502.938	933.437.664
Other Financial Liabilities	20	405.591	0
Trade Payables		666.830.323	677.034.869
Trade Payables to Unrelated Parties	3	666.830.323	677.034.869
Employee Benefit Obligations	12	77.337.519	74.496.094
Deferred Income Other Than Contract Liabilities	14	2.784.127	1.848.385
Current tax liabilities, current	16	146.268	0
Current provisions		31.007.377	23.916.342
Current provisions for employee benefits	12	21.352.095	18.578.852
Other current provisions	12	9.655.282	5.337.490
Other Current Liabilities	11	10.170.678	16.087.301
SUB-TOTAL		**2.476.310.336**	**2.762.112.354**
Total current liabilities		**2.476.310.336**	**2.762.112.354**
NON-CURRENT LIABILITIES			
Long Term Borrowings		1.949.259.047	1.789.488.824
Long Term Borrowings From Unrelated Parties		1.949.259.047	1.789.488.824
Bank Loans	20	1.471.453.512	1.378.472.229
Lease Liabilities	9	477.805.535	411.016.595
Trade Payables		9.239.122	10.879.990
Trade Payables To Unrelated Parties	3	9.239.122	10.879.990
Non-current provisions		33.950.059	33.918.786
Non-current provisions for employee benefits	12	33.950.059	33.918.786
Deferred Tax Liabilities	16	505.963.109	395.310.279
Total non-current liabilities		**2.498.411.337**	**2.229.597.879**
Total liabilities		**4.974.721.673**	**4.991.710.233**

EQUITY			
Equity attributable to owners of parent		3.694.660.153	3.685.705.182
Issued capital	15	100.000.000	100.000.000
Inflation Adjustments on Capital	15	473.913.626	473.913.626
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		966.827.250	978.251.585
Gains (Losses) on Revaluation and Remeasurement		966.827.250	978.251.585
Increases (Decreases) on Revaluation of Property, Plant and Equipment		1.058.492.286	1.058.492.286
Gains (Losses) on Remeasurements of Defined Benefit Plans		-91.665.036	-80.240.701
Prior Years' Profits or Losses		2.133.539.971	1.991.601.982
Current Period Net Profit Or Loss		20.379.306	141.937.989
Total equity		**3.694.660.153**	**3.685.705.182**
Total Liabilities and Equity		**8.669.381.826**	**8.677.415.415**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	18	2.292.262.170	3.072.643.134	1.175.265.021	1.479.796.121
Cost of sales	18	-1.914.278.528	-2.660.309.144	-977.203.727	-1.234.110.521
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		377.983.642	412.333.990	198.061.294	245.685.600
GROSS PROFIT (LOSS)		377.983.642	412.333.990	198.061.294	245.685.600
General Administrative Expenses		-85.270.602	-129.758.541	-47.358.598	-90.117.101
Marketing Expenses		-81.105.788	-111.121.802	-40.138.887	-58.767.829
Other Income from Operating Activities		70.876.859	53.579.550	7.518.569	24.590.235
Other Expenses from Operating Activities		-26.248.522	-49.651.631	-14.956.270	-41.484.042
PROFIT (LOSS) FROM OPERATING ACTIVITIES		256.235.589	175.381.566	103.126.108	79.906.863
Investment Activity Income		29.256.451	21.606.461	26.614.520	5.401.231
Impairment gain and reversal of impairment loss (impairment loss) determined in accordance with IFRS 9	3	6.490.413	-8.636	-1.036.551	-1.869.518
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		291.982.453	196.979.391	128.704.077	83.438.576
Finance income		44.161.288	161.779.764	13.954.535	80.256.092
Finance costs		-541.376.396	-431.516.494	-259.971.855	-179.507.325
Gains (losses) on net monetary position	21	346.601.362	228.650.605	152.547.397	64.969.071
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		141.368.707	155.893.266	35.234.154	49.156.414
Tax (Expense) Income, Continuing Operations		-120.989.401	-95.951.788	-33.803.405	-14.804.296
Current Period Tax (Expense) Income	16	-6.528.459	-12.936.893	-1.772.643	-5.229.026
Deferred Tax (Expense) Income	16	-114.460.942	-83.014.895	-32.030.762	-9.575.270
PROFIT (LOSS) FROM CONTINUING OPERATIONS		20.379.306	59.941.478	1.430.749	34.352.118
PROFIT (LOSS)		20.379.306	59.941.478	1.430.749	34.352.118
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		20.379.306	59.941.478	1.430.749	34.352.118
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-11.424.335	-14.080.110	-673.158	-1.853.267
Gains (Losses) on Remeasurements of Defined Benefit Plans		-15.232.447	-18.773.480	-897.544	-2.471.023
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		3.808.112	4.693.370	224.386	617.756
Deferred Tax (Expense) Income		3.808.112	4.693.370	224.386	617.756
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**-11.424.335**	**-14.080.110**	**-673.158**	**-1.853.267**
TOTAL COMPREHENSIVE INCOME (LOSS)		**8.954.971**	**45.861.368**	**757.591**	**32.498.851**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		8.954.971	45.861.368	757.591	32.498.851

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**397.982.967**	**481.205.598**
Profit (Loss)		20.379.306	59.941.478
Profit (Loss) from Continuing Operations		20.379.306	59.941.478
Adjustments to Reconcile Profit (Loss)		**457.446.449**	**248.153.760**
Adjustments for depreciation and amortisation expense	6-7-9	244.414.200	238.007.576
Adjustments for Impairment Loss (Reversal of Impairment Loss)	3,5	-4.091.534	-1.111.080
Adjustments for provisions		18.715.714	18.126.865
Adjustments for Interest (Income) Expenses		433.637.601	291.839.970
Adjustments for Interest Income		-14.129.476	-32.640.004
Adjustments for interest expense		447.767.077	324.479.974
Adjustments for unrealised foreign exchange losses (gains)		25.396.073	32.970.069
Adjustments for Tax (Income) Expenses	16	120.989.401	95.951.788
Adjustments for losses (gains) on disposal of non-current assets		-824.882	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-824.882	0
Adjustments for (Income) Expense Caused by Sale or Changes in Share of Associates, Joint Ventures and Financial Investments		-28.431.569	-21.606.461
Adjustments Related to Gain and Losses on Net Monetary Position		-352.358.555	-406.024.967
Changes in Working Capital		**-59.044.063**	**193.905.849**
Adjustments for decrease (increase) in trade accounts receivable		121.541.522	-964.662.632
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-39.736.122	-78.297.176
Adjustments for decrease (increase) in inventories		-127.270.184	12.654.466
Adjustments for increase (decrease) in trade accounts payable		-11.845.414	1.284.465.275
Adjustments for increase (decrease) in other operating payables		-1.733.865	-60.254.084
Cash Flows from (used in) Operations		**418.781.692**	**502.001.087**
Payments Related with Provisions for Employee Benefits		-16.755.017	-11.636.859
Income taxes refund (paid)	16	-4.043.708	-9.158.630
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-434.464.562**	**-706.219.110**
Proceeds from sales of property, plant, equipment and intangible assets		824.882	0
Proceeds from sales of property, plant and equipment		824.882	0
Purchase of Property, Plant, Equipment and Intangible Assets		-529.256.524	-645.762.854
Purchase of property, plant and equipment	6	-528.787.147	-645.751.580
Purchase of intangible assets	7	-469.377	-11.274
Cash payments for futures contracts, forward contracts, option contracts and swap contracts	20	7.094.320	14.631.003
Interest received		14.129.476	34.035.224
Other inflows (outflows) of cash	20	72.743.284	-109.122.483
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-164.821.832**	**744.333**
Proceeds from borrowings		1.618.835.107	2.196.526.753
Repayments of borrowings		-1.371.440.069	-1.706.482.330
Payments of Lease Liabilities		-167.732.735	-170.156.032
Interest paid		-358.879.702	-319.144.058
Other inflows (outflows) of cash		114.395.567	0
INFLATION EFFECT		-84.896.242	-82.077.368
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-286.199.669	-306.346.547
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		-286.199.669	-306.346.547
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	22	**562.915.621**	**572.933.969**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	22	**276.715.952**	**266.587.422**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity – Equity attributable to owners of parent [member] – Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss – Gains/Losses on Revaluation and Remeasurement [member] – Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans			Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss – Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Retained Earnings – Prior Years' Profits or Losses	Net Profit or Loss			Non-controlling interests [member]	
Previous Period 01.01.2025 - 30.06.2025	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**100.000.000**	**473.913.626**	**769.071.922**	**-63.922.790**	**705.149.132**	**705.149.132**			**1.815.127.377**	**176.474.605**	**1.991.601.982**	**3.270.664.740**	**0**	**3.270.664.740**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances		100.000.000	473.913.626	769.071.922	-63.922.790	705.149.132	705.149.132			1.815.127.377	176.474.605	1.991.601.982	3.270.664.740	0	3.270.664.740
	Transfers		0	0	0	0	0	0			176.474.605	-176.474.605	0	0	0	0
	Total Comprehensive Income (Loss)		0	0	0	-14.080.110	-14.080.110	-14.080.110			0	59.941.478	59.941.478	45.861.368	0	45.861.368
	Profit (loss)		0	0	0	0	0	0			0	59.941.478	59.941.478	59.941.478	0	59.941.478
	Other Comprehensive Income (Loss)		0	0	0	-14.080.110	-14.080.110	-14.080.110			0	0	0	-14.080.110	0	-14.080.110
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		**100.000.000**	**473.913.626**	**769.071.922**	**-78.002.900**	**691.069.022**	**691.069.022**			**1.991.601.982**	**59.941.478**	**2.051.543.460**	**3.316.526.108**	**0**	**3.316.526.108**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**100.000.000**	**473.913.626**	**1.058.492.286**	**-80.240.701**	**978.251.585**	**978.251.585**			**1.991.601.982**	**141.937.989**	**2.133.539.971**	**3.685.705.182**	**0**	**3.685.705.182**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances		100.000.000	473.913.626	1.058.492.286	-80.240.701	978.251.585	978.251.585			1.991.601.982	141.937.989	2.133.539.971	3.685.705.182	0	3.685.705.182
	Transfers		0	0	0	0	0	0			141.937.989	-141.937.989	0	0	0	0
	Total Comprehensive Income (Loss)		0	0	0	-11.424.335	-11.424.335	-11.424.335			0	20.379.306	20.379.306	8.954.971	0	8.954.971
	Profit (loss)		0	0	0	0	0	0			0	20.379.306	20.379.306	20.379.306	0	20.379.306
	Other Comprehensive Income (Loss)		0	0	0	-11.424.335	-11.424.335	-11.424.335			0	0	0	-11.424.335	0	-11.424.335
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.06.2026	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		100.000.000	473.913.626	1.058.492.286	-91.665.036	966.827.250	966.827.250			2.133.539.971	20.379.306	2.153.919.277	3.694.660.153	0	3.694.660.153