



KAMUYU AYDINLATMA PLATFORMU

GY VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the Completion of the Sale of the Domestic Lease Certificate with ISIN Code TRDGYVR32712
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	MSYBN, GEDİK
Subject of Notification	Completion of the Sale

Board Decision Date	11.09.2026
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Related Issue Limit Info

Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	04.03.2027
Maturity (Day)	174
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	400.000.000
Intended Maximum Nominal Amount	400.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	03.09.2026
Title Of Intermediary Brokerage House	GEDİK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.09.2026
Ending Date of Sale	10.09.2026

Nominal Value of Capital Market Instrument Sold	400.000.000
Maturity Starting Date	11.09.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	39,75
Yield/Profit Share Rate - Yearly Compound (%)	43,9085
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGYVR32712
Fund User	MİSYON YATIRIM BANKASI A.Ş.
Originator	MİSYON YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	GY VARLIK KİRALAMA AŞ.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	04.03.2027	03.03.2027	04.03.2027	18,9493	75.797.200		
Principal/Maturity Date Payment Amount	04.03.2027	03.03.2027	04.03.2027		400.000.000		

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating AŞ.	BBB+ (Ulusal Uzun Vadeli)	09.10.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating AŞ.	BBB+ (Ulusal Uzun Vadeli)	09.10.2025	Yes

Additional Explanations

Dear Stakeholders, The lease certificate issuance program, in which our Company acts as the issuer, Misyon Yatırım Bankası AŞ as the fund user and Gedik Yatırım AŞ as the authorized intermediary institution, and which will be carried out domestically within an issuance ceiling of TRY 3,000,000,000, in different tranches and maturities, based on a management agreement as one of the lease certificate types stipulated in the Communiqué on Lease Certificates (III-61.1), for sale to qualified investors without a public offering, was approved by the Capital Markets Board's decision dated 23.07.2026 and numbered 2026/47. Within the scope of the said issuance program, the sale of the lease certificate issued with a maturity of 174 days and in the amount of TRY 400,000,000 within the TRY 3,000,000,000 issuance ceiling, in which our Company acts as the issuer, has been completed. Respectfully announced to the public. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.