Date and time of publication on KAP: 11.09.2026 13:46:15
https://www.kap.org.tr/en/Bildirim/1661843

KAMUYU AYDINLATMA PLATFORMU

GY VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the Completion of the Sale of the Domestic Lease Certificate with ISIN Code TRDGYVR92716
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	MSYBN, GEDIK
Subject of Notification	Completion of the Sale

Board Decision Date	11.09.2026

Related Issue Limit Info

Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	13.09.2027
Maturity (Day)	367
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	03.09.2026
Title Of Intermediary Brokerage House	GEDİK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.09.2026
Ending Date of Sale	10.09.2026

Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	11.09.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDGYVR92716
Fund User	MİSYON YATIRIM BANKASI A.Ş.
Originator	MİSYON YATIRIM BANKASI A.Ş.
Guarantor	Nope
Founder	GY VARLIK KİRALAMA AŞ.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.12.2026	10.12.2026	11.12.2026						
2	12.03.2027	11.03.2027	12.03.2027						
3	11.06.2027	10.06.2027	11.06.2027						
4	13.09.2027	10.09.2027	13.09.2027						
Principal/Maturity Date Payment Amount	13.09.2027	10.09.2027	13.09.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating AŞ.	BBB+ (Ulusal Uzun Vadeli)	09.10.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating AŞ.	BBB+ (Ulusal Uzun Vadeli)	09.10.2025	Yes

Additional Explanations

Dear Stakeholders, The lease certificate issuance program, in which our Company acts as the issuer, Misyon Yatırım Bankası AŞ as the fund user and Gedik Yatırım AŞ as the authorized intermediary institution, and which will be carried out domestically within an issuance ceiling of TRY 3,000,000,000, in different tranches and maturities, based on a management agreement as one of the lease certificate types stipulated in the Communiqué on Lease Certificates (III-61.1), for sale to qualified investors without a public offering, was approved by the Capital Markets Board's decision dated 23.07.2026 and numbered 2026/47. Within the scope of the said issuance program, the sale of the lease certificate issued with a maturity of 367 days and in the amount of TRY 200,000,000 within the TRY 3,000,000,000 issuance ceiling, in which our Company acts as the issuer, has been completed. Respectfully announced to the public. In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.