



KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYS92719 ISIN kodlu tahvilin 4. kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	12.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	4.900.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.09.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	165.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.09.2025
Ending Date of Sale	11.09.2025
Nominal Value of Capital Market Instrument Sold	165.000.000

Maturity Starting Date	12.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYS92719
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	12.12.2025	11.12.2025	12.12.2025	11,5797	46,4462	55,19	19.106.505		Yes
2	13.03.2026	12.03.2026	13.03.2026	11,0132	44,1736	52,0535	18.171.780		Yes
3	12.06.2026	11.06.2026	12.06.2026	11,6524	46,7376	55,5959	19.226.459,99		Yes
4	11.09.2026	10.09.2026	11.09.2026	11,4788	46,0413	54,6279	18.940.020		Yes
5	11.12.2026	10.12.2026	11.12.2026						
6	05.03.2027	04.03.2027	05.03.2027						
7	11.06.2027	10.06.2027	11.06.2027						
8	10.09.2027	09.09.2027	10.09.2027						
Principal/Maturity Date Payment Amount	10.09.2027	09.09.2027	10.09.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	18.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 12.09.2025 tarihinde 165.000.000 TL tutarında ihracı yapılmış olan TRSDVYS92719 ISIN kodlu tahvilin 11.09.2026 tarihli 4.kupon ödemesi gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.