Date and time of publication on KAP: 11.09.2026 16:13:16
https://www.kap.org.tr/en/Bildirim/1661936

KAMUYU AYDINLATMA PLATFORMU

EMİR VARLIK YÖNETİM A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSEMIR32717 ISIN Kodlu Özel Sektör Tahvil İhracının 2. Kupon Oranına İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	31.10.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	1.200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.12.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.03.2027
Maturity (Day)	368
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.12.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.03.2026
Ending Date of Sale	13.03.2026
Nominal Value of Capital Market Instrument Sold	105.000.000
Maturity Starting Date	16.03.2026
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSEMIR32717
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.06.2026	12.06.2026	15.06.2026	11,4031	45,74	54,21	11.973.255		Yes
2	14.09.2026	11.09.2026	14.09.2026	11,2015	44,93	53,09			
3	14.12.2026	11.12.2026	14.12.2026						
4	19.03.2027	18.03.2027	19.03.2027						
Principal/Maturity Date Payment Amount	19.03.2027	18.03.2027	19.03.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI	TRA	13.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Vade başlangıç tarihi 16.03.2026 ve 105.000.000 TL tutarında ihracı yapılmış olan TRSEMIR32717 ISIN kodlu Özel Sektör Tahvili 14.09.2026 tarihinde yapılacak 2.kupon ödemesine ilişkin faiz oranı 11,2015 olarak hesaplanmıştır. Bilgilerinize sunulur