



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	25.03.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.05.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	19.10.2026
Maturity (Day)	38
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.09.2026
Ending Date of Sale	11.09.2026
Nominal Value of Capital Market Instrument Sold	2.073.914.000
Maturity Starting Date	11.09.2026
Issue Price	0,96436
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	3,69589

Interest Rate - Yearly Simple (%)	35,50
Interest Rate - Yearly Compound (%)	41,71
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTHALE2612
Coupon Number	0
Principal/Maturity Date Payment Amount	2.073.914.000
Redemption Date	19.10.2026
Record Date	16.10.2026
Payment Date	19.10.2026
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Durağan) / Ulusal Uzun Vadeli Not-(Stable) / (National Long-Term Rating)	11.06.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Pursuant to the issuance limit of TRY 50 billion of private placement or public offering of borrowing instruments in domestic markets, which was approved on 05/15/2026 at the Capital Markets Board's 31/941 numbered meeting, our Bank has commenced operations of the issue of 2,073,914,000,-TRY nominal valued bills with 38 days maturity to qualified investors and the book building has been completed. The settlement has been completed on 09/11/2026. In case of any contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.