



KAMUYU AYDINLATMA PLATFORMU

KALYON GÜNEŞ TEKNOLOJİLERİ ÜRETİM A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Completion of the Sale of Shares Issued Through Private Placement Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.04.2026
Authorized Capital (TL)	1.876.500.000
Paid-in Capital (TL)	411.441.018
Target Capital (TL)	460.078.369,88

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares" ISIN	Form	Amount of Shares Cancelled (TL)
A Grubu, İşlem Görmüyor, TREKLYN00016	77.000.000			A Grubu, İşlem Görmüyor, TREKLYN00016		
B Grubu, KLYPV, TREKLYN00024	334.441.018	48.637.351,88	14,54287	B Grubu, KLYPV, TREKLYN00024	Bearer	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	411.441.018	48.637.351,880	11,82122	

The Person Increased Capital Devoted	Kalyon Teknoloji Yatırımları San. ve Tic. A.Ş.
Total Sales Revenue Planned (TL) (*)	3.419.205.837,17
Date of Capital Increase	14.09.2026

* The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa İstanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
--	---

Capital Market Board Application Date 06.04.2026

Capital Market Board Application Result

Approval

Capital Market Board Approval Date

27.08.2026

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

The private placement sale of the shares with a total nominal value of TRY 48,637,351.88 issued by our Company through a capital increase, to Kalyon Teknoloji Yatırımları San. ve Tic. A.Ş. at a price of TRY 70.30 per share was completed on 14 September 2026 within the scope of wholesale transactions.

We hereby submit the foregoing for the information of the public.

The English translation of this disclosure has been simultaneously disclosed to the public. In the event of any discrepancy between the disclosure texts, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

KGTÜAŞ Onaylı İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.