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KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	CMB Approval of Foreign Sustainable Debt Instrument Issuance under the GMTN Programme
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	18.12.2025

Related Issue Limit Info

Currency Unit	USD
Limit	5.000.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	15.01.2026

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	03.04.2028
Maturity (Day)	565
Sale Type	Oversea
The country where the issue takes place	İrlanda
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Euroclear
Ending Date of Sale	16.09.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	16.09.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment

ISIN Code	XS3508886085
Coupon Number	7
Currency Unit	USD
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	16.12.2026	
2	16.03.2027	
3	16.06.2027	
4	16.09.2027	
5	16.12.2027	
6	16.03.2028	
7	03.04.2028	
Principal/Maturity Date Payment Amount	03.04.2028	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	26.07.2022	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Reference: a) VakıfBank Public Disclosure dated April 3rd, 2013 b) VakıfBank Public Disclosure dated September 3rd, 2024 It was announced with the referred disclosure "a", that a Global MediumTerm Note (GMTN) program has been established and the Bank was authorized to make issuances in different currencies and maturities. It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme has been increased to USD 10 billion. Transaction that CMB approved under the GMTN programme is listed above. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.