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KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Türkiye Menkul Kıymetleştirme Şirketi Fibabanka (1) Nolu Varlık Finansmanı Fonu Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	06.03.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	15.09.2026
Maturity (Day)	355
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.09.2025
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.09.2025
Ending Date of Sale	24.09.2025
Nominal Value of Capital Market Instrument Sold	210.000.000
Maturity Starting Date	25.09.2025
Issue Price	1
Interest Rate Type	Floating Rate

Floating Rate Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTMKF92617
Originator	FİBABANKA A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	Türkiye Menkul Kıymetleştirme Şirketi Fibabanka (1) No'lu Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.09.2026	14.09.2026	15.09.2026	36,71	37,7441	37,9195	77.091.000		
Principal/Maturity Date Payment Amount	15.09.2026	14.09.2026	15.09.2026				210.000.000		

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Jcr Eurasia Rating A.Ş.	AA+(tr)	25.09.2025	Yes

Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.