



KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLMA2627 Yurt İçi Kira Sertifikası İhracının 3. Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	HDDFL
Subject of Notification	Coupon Rate Determination

Board Decision Date	18.03.2025
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Related Issue Limit Info

Limit	2.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	17.12.2026
Maturity (Day)	378
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.12.2025
Ending Date of Sale	03.12.2025
Nominal Value of Capital Market Instrument Sold	118.000.000
Maturity Starting Date	04.12.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Yield Reference	TLREFK
Additional Return (%)	3,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTLMA2627
Fund User	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Originator	HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş.
Guarantor	Nope
Founder	VAKIF KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.03.2026	06.03.2026	09.03.2026	11,1161	42,7092	49,9271	13.116.998		Yes
2	12.06.2026	11.06.2026	12.06.2026	11,8106	45,3766	53,5595	13.936.508		Yes
3	15.09.2026	14.09.2026	15.09.2026	11,5147	44,2407	52,004	13.587.346		
4	17.12.2026	16.12.2026	17.12.2026						
Principal/Maturity Date Payment Amount	17.12.2026	16.12.2026	17.12.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (Tr)	16.06.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (Tr)	16.06.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.