



## KAMUYU AYDINLATMA PLATFORMU

# TERA YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Share Purchases via Takeover Bid



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Share Purchases via Takeover Bid

|                              |                                                                                                      |
|------------------------------|------------------------------------------------------------------------------------------------------|
| Summary Info                 | Regarding the Mandatory Tender Offer to the Shareholders of Peker Gayrimenkul Yatırım Ortaklığı A.Ş. |
| Update Notification Flag     | No                                                                                                   |
| Correction Notification Flag | Yes                                                                                                  |
| Postponed Notification Flag  | No                                                                                                   |
| Related Companies            | PEKGY                                                                                                |
| Reason of Correction         | Correction of the account number to be used for the tender offer.                                    |

|                                                                                                            |                                                             |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|
| Transaction Type                                                                                           | Mandatory Takeover Bid                                      |
| Title of Target Company                                                                                    | PEKER GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş.                    |
| Natural Person/Legal Entity Making the Takeover Bid                                                        | TERA YATIRIM HOLDİNG A.Ş.                                   |
| Investment Firm Acting as Broker in Takeover Bid                                                           | TERA YATIRIM MENKUL DEĞERLER A.Ş.                           |
| Account Used in Takeover Bid                                                                               | 1                                                           |
| The Date Based on the Determination of the Shareholders and Share Amounts to Benefit from the Takeover Bid | 27.02.2026                                                  |
| Payment Time of Shares Purchased                                                                           | First work day following delivery / transfer date of shares |
| Currency Unit                                                                                              | TRY                                                         |
| Starting Date of Takeover Bid                                                                              | 16.09.2026                                                  |
| Starting Time of Takeover Bid                                                                              | 09:00                                                       |
| Ending Date of Takeover Bid                                                                                | 29.09.2026                                                  |
| Ending Time of Takeover Bid                                                                                | 17:00                                                       |

## Information on Shares Covered by Takeover Bid

| Share Group Info             | Form   | Whether Privileged or not | Nature of Privileges | Takeover Bid Price |
|------------------------------|--------|---------------------------|----------------------|--------------------|
| B Grubu, PEKGY, TREPEGY00022 | Bearer | Not                       | -                    | 18,77              |

## Special Conditions Related to the Subject

## Additional Explanations

Pursuant to the mandatory tender offer obligation arising from the acquisition by Tera Yatırım Holding A.Ş. of all Group A privileged shares carrying management control of Peker Gayrimenkul Yatırım Ortaklığı A.Ş. (the "Company"), the Tender Offer Information Form prepared within the scope of such obligation was approved by the Capital Markets Board (the "Board") pursuant to its resolution dated 9 September 2026 and numbered 55/1643. The Tender Offer Information Form approved by the Board is attached hereto.

The Tender Offer Information Form approved by the Board and the Tender Offer Request Form have also been published on the websites of Peker Gayrimenkul Yatırım Ortaklığı A.Ş. and Tera Yatırım Holding A.Ş.

The mandatory tender offer will be conducted for a period of 10 business days between 16 September 2026 and 29 September 2026. Shareholders who held shares in the Company as of 27 February 2026 and continue to hold such shares are eligible to participate in the mandatory tender offer.

The Board has resolved that, pursuant to the first paragraph of Article 16 of the Communiqué on Tender Offers No. II-26.1, the tender offer price shall be determined as TRY 18.77 per Company share with a nominal value of TRY 1.00, based on the purchase price of the Company shares acquired on 13 May 2026 by Tera Portföy Üçüncü Hisse Senedi Serbest (TL) Fon (Hisse Senedi Yoğun Fon), established and managed by Tera Portföy Yönetimi A.Ş.

Respectfully submitted for the information of investors and the public.

*In case of any discrepancy between the Turkish and English versions of this disclosure, the Turkish version shall prevail.*

## Supplementary Documents

|             |                                                         |
|-------------|---------------------------------------------------------|
| Appendix: 1 | Peker GYO - Pay Alım Teklifi Bilgi Formu.pdf            |
| Appendix: 2 | Peker GYO Pay Alım Teklifi - Bilgilendirme Dokümanı.pdf |
| Appendix: 3 | Peker GYO Pay Alım Teklifi - Talep Formu.pdf            |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.