



KAMUYU AYDINLATMA PLATFORMU

YAPI KREDİ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFYAKF92613 ISIN kodlu 3.272.000.000 TL tutarındaki bononun kupon ve itfa ödemesi hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.07.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.800.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.09.2026
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	13.03.2026
Nominal Value of Capital Market Instrument Sold	3.272.000.000
Maturity Starting Date	16.03.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,70

Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYAKF92613
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.09.2026	14.09.2026	15.09.2026	22,2835	44,4452	49,3683	729.116.119,98		Yes
Principal/Maturity Date Payment Amount	15.09.2026	14.09.2026	15.09.2026				3.272.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur) /Stabil Görünüm Ulusal Uzun Vadeli Derecelendirme Notu	25.03.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 16.03.2026 tarihinde ihraç edilen 3.272.000.000 TL nominal değerli, 183 gün vadeli, değişken faizli kupon ödemeli TRFYAKF92613 ISIN kodlu bononun kupon ödemesi ve anapara itfası bugün yapılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.