



KAMUYU AYDINLATMA PLATFORMU

KORTEKS MENSUCAT SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSKORT12719 ISIN kodlu Korteks ihracının 4. kupon dönemine ilişkin faiz oranı açıklaması
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	30.05.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	07.01.2027
Maturity (Day)	386
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	131.220.000
Intended Maximum Nominal Amount	131.220.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.12.2025
Ending Date of Sale	16.12.2025
Nominal Value of Capital Market Instrument Sold	131.220.000
Maturity Starting Date	17.12.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSKORT12719
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.03.2026	17.03.2026	18.03.2026	11,3439	45,5003	53,8787	14.885.465,58		Yes
2	17.06.2026	16.06.2026	17.06.2026	11,3439	45,5003	53,8787	14.885.465,58		Yes
3	16.09.2026	15.09.2026	16.09.2026	11,3439	45,5003	53,8787	14.885.465,58		
4	07.01.2027	06.01.2027	07.01.2027	14,0864	45,5003	53,0631	18.484.174,08		
Principal/Maturity Date Payment Amount	07.01.2027	06.01.2027	07.01.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
DRC Derecelendirme Hizmetleri A.Ş.	A-	14.11.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

TRSKORT12719 ISIN kodlu Korteks ihracının 4. kupon dönemine ilişkin faiz oranı açıklaması

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.