



KAMUYU AYDINLATMA PLATFORMU

EKER SÜT ÜRÜNLERİ GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	UNLUS
Subject of Notification	Coupon Rate Determination

Board Decision Date	24.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.06.2027
Maturity (Day)	546
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.08.2025
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.12.2025
Ending Date of Sale	16.12.2025
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	17.12.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSEKER62717
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.03.2026	17.03.2026	18.03.2026	10,60972	42,5555	49,8491	37.134.020		Yes
2	17.06.2026	16.06.2026	17.06.2026	11,21611	44,9877	53,1716	39.256.377,02		Yes
3	16.09.2026	15.09.2026	16.09.2026	10,99581	44,1041	51,9582			
4	16.12.2026	15.12.2026	16.12.2026						
5	17.03.2027	16.03.2027	17.03.2027						
6	16.06.2027	15.06.2027	16.06.2027						
Principal/Maturity Date Payment Amount	16.06.2027	15.06.2027	16.06.2027						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: A- (tr) Stabil Görünüm, Kısa Vadeli Ulusal Kurum Kredi Rating Notu: J2 (tr) / Stabil Görünüm	09.05.2025	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

TRSEKER62717 ISIN kodlu TLREF + %3,00 faiz oranlı, 350.000.000 TL nominal tutarlı tahvile ait dönemsel (17.06.2026-16.09.2026) kupon oranı %10,99581'dir. Yıllık basit faiz %44,1041 ve yıllık bileşik faizi %51,9582 olarak belirlenmiştir.

Supplementary Documents

Appendix: 1 SPK Ihrac Belgesi ve Eki_14_08_2025.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.