



KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDF32724 ISIN Kodlu İhracın 2.Kupon Faiz Oranının Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	20.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	760.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	01.03.2027
Maturity (Day)	348
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	156.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.11.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.03.2026
Ending Date of Sale	17.03.2026
Nominal Value of Capital Market Instrument Sold	156.000.000
Maturity Starting Date	18.03.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFCGDF32724
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.06.2026	16.06.2026	17.06.2026	11,3408	45,4877	53,8613	17.691.648		Yes
2	16.09.2026	15.09.2026	16.09.2026	11,1205	44,6	52,64			
3	16.12.2026	15.12.2026	16.12.2026						
4	01.03.2027	26.02.2027	01.03.2027						
Principal/Maturity Date Payment Amount	01.03.2027	26.02.2027	01.03.2027				156.000.000		

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz 17.03.2026 tarihinde Osmanlı Yatırım Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 156.000.000-TL nominal değerli, 348 gün vadeli, TRFCGDF32724 ISIN kodlu finansman bonosunun 2.kupon faiz oranı 11,1205 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.