



KAMUYU AYDINLATMA PLATFORMU

D YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDBNK62711 ISIN Kodlu Değişken Faizli Borçlanma Aracımızın Kupon Oranına İlişkin Açıklama
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	08.05.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.06.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
Intended Maximum Nominal Amount	340.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	15.08.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.06.2026
Ending Date of Sale	16.06.2026
Nominal Value of Capital Market Instrument Sold	340.000.000

Maturity Starting Date	17.06.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	0,9
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDBNK62711
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.09.2026		16.09.2026	10,4723	42,0041	49,1036	35.605.820		
2	16.12.2026	15.12.2026	16.12.2026						
3	17.03.2027	16.03.2027	17.03.2027						
4	16.06.2027	15.06.2027	16.06.2027						
Principal/Maturity Date Payment Amount	16.06.2027	15.06.2027	16.06.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	A+	30.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Additional Explanations

Bankamızca ihraç edilen TRFDBNK62711 ISIN kodlu değışken faizli borçlanma aracımızın 16.09.2026 tarihinde yapılacak kupon ödemesine ilişkin kupon oranı açıklaması kamuoyuna duyurulur. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.