



KAMUYU AYDINLATMA PLATFORMU

EMLAK KATILIM VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDEVKS92718 ISIN Kodlu Kira Sertifikası İhracının 4. Kupon Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	EKT
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.06.2025
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Related Issue Limit Info

Limit	40.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	17.07.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	15.09.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.08.2025
Title Of Intermediary Brokerage House	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.09.2025
Ending Date of Sale	16.09.2025
Nominal Value of Capital Market Instrument Sold	500.000.000
Maturity Starting Date	17.09.2025
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	0,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDEVKS92718
Fund User	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Originator	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	TÜRKİYE EMLAK KATILIM BANKASI A.Ş.
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2025	16.12.2025	17.12.2025	10,48372	41,30007	49,17	52.418.600		Yes
2	18.03.2026	17.03.2026	18.03.2026	9,96977	39,98863	46,4	49.848.850		Yes
3	17.06.2026	16.06.2026	17.06.2026	10,60552	42,53861	49,83	53.027.599,99		Yes
4	16.09.2026	15.09.2026	16.09.2026	10,29549	41,2951	48,15			
5	16.12.2026	15.12.2026	16.12.2026						
6	17.03.2027	16.03.2027	17.03.2027						
7	16.06.2027	15.06.2027	16.06.2027						
8	15.09.2027	14.09.2027	15.09.2027						
Principal/Maturity Date Payment Amount	15.09.2027	14.09.2027	15.09.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu-AA (tur)	27.11.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
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Fitch Ratings	Uzun Vadeli Ulusal Kredi Notu-AA (tur)	27.11.2025	Yes
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Additional Explanations

Şirketimizin ihraççı ve Türkiye Emlak Katılım Bankası A.Ş.'nin fon kullanıcısı olarak yer aldığı, yıllık BIST TLREFK (Türk Lirası Gecelik Katılım Referans Oranı) Endeks Değişimi + %0,75 getiri oranlı TRDEVKS92718 ISIN kodlu kira sertifikasının 4. kupon(getiri) oranı %10,29549 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.