Date and time of publication on KAP: 15.09.2026 17:06:31
https://www.kap.org.tr/en/Bildirim/1663009

KAMUYU AYDINLATMA PLATFORMU

EKO FAKTORİNG A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFEKOF92616 ISIN KODLU BONO 4.KUPON FAİZ ORANI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	22.07.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	250.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.09.2026
Maturity (Day)	351
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	18.09.2025
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	29.09.2025
Ending Date of Sale	30.09.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	30.09.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEKOF92616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	30.12.2025	29.12.2025	30.12.2025	11,2028	44,9344	53,098	11.202.800		Yes
2	31.03.2026	30.03.2026	31.03.2026	10,8824	43,65	51,34	10.882.400		Yes
3	30.06.2026	29.06.2026	30.06.2026	11,4034	45,74	54,21	11.403.400		Yes
4	16.09.2026	15.09.2026	16.09.2026	9,4916	44,42	52,86			
Principal/Maturity Date Payment Amount	16.09.2026	15.09.2026	16.09.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş	TR A-	09.05.2025	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Şirketimiz tarafından Osmanlı Yatırım Menkul Değerler A.Ş.aracılığı ile nitelikli yatırımcılara satışa sunulan 351 gün vadeli 4 kupon ödemeli 100.000.000 TL nominal değerli bononun 4. kupon dönemsel faizi %9.4916 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.