



KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Yeşil Borçlanma Aracı 2.Kupon Ödemesi- XS3183127375
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	15.01.2025
---------------------	------------

Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	27.03.2025

Capital Market Instrument To Be Issued Info

Type	Green Bond
Maturity Date	15.09.2030
Maturity (Day)	1.823
Sale Type	Oversea
The country where the issue takes place	İngiltere
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Clearstream
Ending Date of Sale	18.09.2025
Nominal Value of Capital Market Instrument Sold	270.000.000
Maturity Starting Date	18.09.2025
Issue Exchange Rate	1
Interest Rate Type	Floating Rate
Floating Rate Reference	SOFR
Additional Return (%)	-

Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3183127375
Coupon Number	10
Currency Unit	USD
Coupon Payment Frequency	Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	15.03.2026	Yes
2	15.09.2026	Yes
3	15.03.2027	
4	15.09.2027	
5	15.02.2028	
6	15.09.2028	
7	15.03.2029	
8	15.09.2029	
9	15.03.2030	
10	15.09.2030	
Principal/Maturity Date Payment Amount	15.09.2030	

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur)	21.03.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Redemption By Instalments Info

Instalment Number	6
Currency Unit	USD

Redemption Plan By Instalments

Instalment No	Payment Date	Record Date	Payment Date	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.02.2028	14.02.2028	15.02.2028			
2	15.09.2028	14.09.2028	15.09.2028			
3	15.03.2029	14.03.2029	15.03.2029			
4	15.09.2029	14.09.2029	17.09.2029			
5	15.03.2030	14.03.2030	15.03.2030			
6	15.09.2030	13.09.2030	16.09.2030			

Additional Explanations

İlgi: 16 Mart 2026, 19 Eylül 2025, 28 Mart 2025 tarihli özel durum açıklamamız İlgide kayıtlı açıklamamızla Bankamızın EMTN (Euro Medium Term Notes) programı ("Program") kapsamında ihracı gerçekleştirilen 270.000.000 USD tutarındaki XS3183127375 ISIN kodlu yeşil tahvilin 2.kupon ödemesi 15 Eylül 2026 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.