Date and time of publication on KAP: 16.09.2026 11:40:08
https://www.kap.org.tr/en/Bildirim/1663731

KAMUYU AYDINLATMA PLATFORMU

OTOSOR OTOMOTİV A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOTSRA2637 ISIN Kodlu Finansman Bonosunun 1. Kupon Ödemesinin Gerçekleştirilmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	07.04.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.12.2026
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.06.2026
Ending Date of Sale	17.06.2026
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	18.06.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF

Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFOTSRA2637
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.09.2026	15.09.2026	16.09.2026	11,1751	45,3214	53,6689	27.937.750		Yes
2	15.12.2026	14.12.2026	15.12.2026						
Principal/Maturity Date Payment Amount	15.12.2026	14.12.2026	15.12.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	J1 (Kısa Vadeli Ulusal Kurum Kredi Rating Notu), A (Uzun Vadeli Ulusal Kurum Kredi Rating Notu)	30.03.2026	Yes

Does the capital market instrument have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.