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KAMUYU AYDINLATMA PLATFORMU

KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	4th Coupon Payment and Redemption of the Bond with ISIN Code TRFKRSN92613
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	02.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.07.2025
Title Of Intermediary Brokerage House	İNFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.09.2025
Ending Date of Sale	16.09.2025
Nominal Value of Capital Market Instrument Sold	250.000.000

Maturity Starting Date	17.09.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKRSN92613
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.12.2025	16.12.2025	17.12.2025	11,3582	45,5576	53,958	28.395.500		Yes
2	18.03.2026	17.03.2026	18.03.2026	10,859	43,5555	51,2086	27.147.500		Yes
3	17.06.2026	16.06.2026	17.06.2026	11,4654	45,9877	54,5535	28.663.499		Yes
4	16.09.2026	15.09.2026	16.09.2026	11,2451	45,1041	53,3319	28.112.750		Yes
Principal/Maturity Date Payment Amount	16.09.2026	15.09.2026	16.09.2026				250.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli A+(tr) /DurağanKısa Vadeli ve J1 (tr) /Durağan"	22.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

The fourth coupon payment of 28,112,750 TL and the redemption payment of 250,000,000 TL for the financing bond issued by our company with ISIN code TRFKRSN92613 and a face value of 250,000,000 TL, which pays coupons quarterly, were made as of today. This is brought to the attention of the public and our investors. An English translation of this announcement is available; in the event of any discrepancy between the Turkish and English versions of this announcement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.