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KAMUYU AYDINLATMA PLATFORMU

BİM BİRLEŞİK MAĞAZALAR A.Ş.
Non-current Financial Asset Acquisition

Summary

Regarding the Completion of the Incorporation of Dost Katılım Bankası A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.06.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	23/12/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Dost Katılım Bankası Anonim Şirketi
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Participation Banking Activities
Capital of Noncurrent Financial Asset	TRY 10,000,000,000
Acquirement Way	Kuruluşta Edinim (Establishment)
Date on which the Transaction was/will be Completed	16.09.2026
Acquisition Conditions	Diğer (Other)
Detailed Conditions if it is a Timed Payment	One quarter of the capital commitment was paid upon registration of the incorporation, and the remaining amount will be paid by the time Dost Katılım Bankası A.Ş. applies for its operating license.
Nominal Value of Shares Acquired	TRY 9,999,996,000
Purchase Price Per Share	TRY 1,000
Total Purchasing Value	TRY 9,999,996,000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	99.99996%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	99.99996%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	99.99996%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	2.3%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	1.2%
Effects on Company Operations	A positive impact is expected.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	16/09/2026
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Incorporation of a new company
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In our PDP announcement dated 17.06.2026, it was disclosed that, pursuant to the decision of the Banking Regulation and Supervision Board dated 11.06.2026 and numbered 11470, permission had been granted for the establishment of a participation bank under the trade name "Dost Katılım Bankası A.Ş." with an establishment capital of TRY 10,000,000,000, and that the said decision had been published in the Official Gazette dated 17.06.2026 and numbered 33283.

In this context, the incorporation procedures of Dost Katılım Bankası A.Ş. with the Istanbul Trade Registry Office have been completed, and the incorporation of the bank was registered on 16 September 2026.

BİM Birleşik Mağazalar A.Ş. directly owns 99.99996% of the Company's share capital, while the remaining 0.00004% is held in equal proportions by our wholly owned subsidiaries Desto Atık Yönetimi A.Ş., Dost Global Danışmanlık A.Ş., GDP Gıda Paketleme Sanayi ve Ticaret A.Ş., and Es Global Gıda Sanayi ve Ticaret A.Ş.

Accordingly, the incorporation process of Dost Katılım Bankası A.Ş. has been completed. An application for operating permission will be submitted to the Banking Regulation and Supervision Agency within the period prescribed under the applicable legislation, and developments will be disclosed to the public.

In the event of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.