



## KAMUYU AYDINLATMA PLATFORMU

# HALK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                |
|------------------------------|--------------------------------------------------------------------------------|
| Summary Info                 | Yurtiçi Kira Sertifikası İhracı Nitelikli Yatırımcıya Satışın Tamamlanması Hk. |
| Update Notification Flag     | No                                                                             |
| Correction Notification Flag | No                                                                             |
| Postponed Notification Flag  | No                                                                             |
| Related Companies            | EKGYO                                                                          |
| Subject of Notification      | Completion of the Sale                                                         |

|                     |            |
|---------------------|------------|
| Board Decision Date | 03.04.2026 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                                              |
|------------------------------------|----------------------------------------------|
| Limit                              | 80.000.000.000                               |
| Currency Unit                      | TRY                                          |
| Issue Limit Security Type          | Lease Certificates                           |
| Sale Type                          | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                                     |
| Capital Market Board Approval Date | 07.05.2026                                   |

## Lease Certificates Info

|                                         |                                    |
|-----------------------------------------|------------------------------------|
| Type                                    | Management Based Lease Certificate |
| Maturity Date                           | 14.01.2027                         |
| Maturity (Day)                          | 119                                |
| Sale Type                               | Sale To Qualified Investor         |
| Intended Nominal Amount                 | 5.000.000.000                      |
| Intended Maximum Nominal Amount         | 5.000.000.000                      |
| The country where the issue takes place | Türkiye                            |
| Approval Date of Tenor Issue Document   | 02.09.2026                         |
| Title Of Intermediary Brokerage House   | HALK YATIRIM MENKUL DEĞERLER A.Ş.  |
| Central Securities Depository           | Merkezi Kayıt Kuruluşu A.Ş.        |
| Starting Date of Sale                   | 16.09.2026                         |
| Ending Date of Sale                     | 16.09.2026                         |
|                                         |                                    |

|                                                 |                                                |
|-------------------------------------------------|------------------------------------------------|
| Nominal Value of Capital Market Instrument Sold | 5.000.000.000                                  |
| Maturity Starting Date                          | 17.09.2026                                     |
| Issue Price                                     | 1                                              |
| Yield/Profit Share Rate Type                    | Fixed Rate                                     |
| Yield/Profit Share Rate - Yearly Simple (%)     | 37,00                                          |
| Yield/Profit Share Rate - Yearly Compound (%)   | 41,81                                          |
| Traded in the Stock Exchange                    | Yes                                            |
| Payment Type                                    | TL Payment                                     |
| ISIN Code                                       | TRDHVKA12717                                   |
| Fund User                                       | EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. |
| Originator                                      | EMLAK KONUT GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. |
| Guarantor                                       | Nope                                           |
| Founder                                         | HALK VARLIK KİRALAMA A.Ş.                      |
| Coupon Number                                   | 1                                              |
| Currency Unit                                   | TRY                                            |
| Coupon Payment Frequency                        | Single Coupon                                  |

#### Redemption Plan Of Lease Certificates

| Coupon Number                          | Payment Date | Record Date | Payment Date | Yield/Profit Share Rate - Periodic (%) | Payment Amount | Exchange Rate | Was The Payment Made ? |
|----------------------------------------|--------------|-------------|--------------|----------------------------------------|----------------|---------------|------------------------|
| 1                                      | 14.01.2027   | 13.01.2027  | 14.01.2027   | 12,063                                 |                |               |                        |
| Principal/Maturity Date Payment Amount | 14.01.2027   | 13.01.2027  | 14.01.2027   |                                        |                |               |                        |

#### Rating

|                                                        |     |
|--------------------------------------------------------|-----|
| Does the issuer have a rating note?                    | No  |
| Does the capital market instrument have a rating note? | No  |
| Does the originator have a rating note?                | Yes |

#### Originator Rating Note

| Rating Company     | Rating Note | Rating Date | Is it Investment Grade? |
|--------------------|-------------|-------------|-------------------------|
| JCR Eurasia Rating | AAA(tr)     | 11.06.2026  | Yes                     |

|                                        |     |
|----------------------------------------|-----|
| Does the fund user have a rating note? | Yes |
|----------------------------------------|-----|

#### Fund User Rating Note

| Rating Company     | Rating Note | Rating Date | Is it Investment Grade? |
|--------------------|-------------|-------------|-------------------------|
| JCR Eurasia Rating | AAA(tr)     | 11.06.2026  | Yes                     |

## Other Developments Regarding Issue

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurtiçinde nitelikli yatırımcıya yönelik 119 gün vadeli 5.000.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.