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KAMUYU AYDINLATMA PLATFORMU

AKÇANSA ÇİMENTO SANAYİ VE TİCARET A.Ş.
Material Event Disclosure (General)

Summary

CMB Approval Regarding the Mandatory Tender Offer Process

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	03.07.2026, 26.06.2026, 18.06.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

The following statement has been provided to our Company by Heidelberg Materials AG:

The transfer of 7,603,513,643 registered shares owned by Hacı Ömer Sabancı Holding A.Ş. ("Seller"), representing 39.72% of the issued share capital of Akçansa Çimento Sanayi ve Ticaret A.Ş. ("Akçansa") and having an aggregate nominal value of TRY 76,035,136.43, each with a nominal value of TRY 0.01 (1 Kuruş), to Heidelberg Materials AG (the "Share Transfer Transaction") was completed on 18 June 2026, in consideration for a total purchase price of USD 427,882,713. Following this transaction, the Seller no longer holds any shares in Akçansa, while Heidelberg Materials AG's shareholding in Akçansa has increased to 79,44%.

In accordance with Article 26 of the Capital Markets Law No. 6362 and the Communiqué on Takeover Bids (II-26.1), Heidelberg Materials AG has duly submitted the mandatory tender offer application to the Capital Markets Board of Türkiye on 26 June 2026 through TEB Yatırım Menkul Değerler A.Ş.

It was announced to the public in the Capital Markets Board Bulletin dated 16/09/2026 and numbered 2026/59 that the aforementioned application was approved by the Capital Markets Board. Details regarding the determination of the mandatory tender offer price, as well as the start and end dates of the offer, will be announced separately.

Respectfully announced to our shareholders and the public.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.