



KAMUYU AYDINLATMA PLATFORMU

KERVAN GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	Regarding the CMB Approval on the Simplified Merger with our 100% Owned Subsidiary Uçantay Gıda Sanayi ve Ticaret A.Ş.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.08.2026
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Uçantay Gıda Sanayi ve Ticaret A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A GRUBU Grubu, İşlem Görmüyor, TREKRVG00021	1.563.840.000	0	0	1.563.840.000	
B GRUBU Grubu, KRVGD, TREKRVG00013	596.160.000	0	0	596.160.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	2.160.000.000 TL	0 TL	0 TL	2.160.000.000 TL

Capital Market Board Application Date Regarding Merger	19.08.2026
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	16.09.2026

Additional Explanations

The approval letter of the Capital Markets Board ("CMB") regarding the merger transaction through a simplified procedure via the acquisition of Uçantay Gıda Sanayi ve Ticaret A.Ş., a wholly-owned subsidiary of our Company, has been officially notified to us. The merger agreement and the announcement text approved by the CMB are attached hereto.

Respectfully announced to the public and our investors.

Documents Regarding Merger

Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

Appendix: 2

SPK Onaylı Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.