Date and time of publication on KAP: 21.09.2026 18:16:37
https://www.kap.org.tr/en/Bildirim/1666258

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of the debt instrument at abroad within the Medium Term Note (MTN) program
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Redemption
Reason of Correction	**The country, which was inadvertently stated as the "United Kingdom", has been corrected to the "Netherlands".**

Board Decision Date	06.02.2025

Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	15.05.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.09.2026
Maturity (Day)	370
Sale Type	Oversea
The country where the issue takes place	Hollanda
Central Securities Depository	Euroclear/Clearstream
Ending Date of Sale	16.09.2025
Nominal Value of Capital Market Instrument Sold	25.000.000
Maturity Starting Date	16.09.2025
Issue Exchange Rate	48,4791
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3183304503
Coupon Number	0

Redemption Date	21.09.2026
Record Date	18.09.2026
Was The Payment Made?	Yes
Payment Date	21.09.2026
Currency Unit	EUR

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch /Moody's	Long Term FC BB- / Long Term FC Ba3	17.09.2024	No

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Ref: Our public disclosure dated 16.09.2025. The debt instrument issued pursuant to MTN program by our Bank at abroad on 16.09.2025 in the amount of 25.000.000 EUR was redeemed.
In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.