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KAMUYU AYDINLATMA PLATFORMU

TRIVE YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFISKM92622 ISIN Kodlu Finansman Bono İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	23.03.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	321.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.09.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.09.2026
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	296.000.000
Intended Maximum Nominal Amount	296.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.09.2025
Title Of Intermediary Brokerage House	TRIVE YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.03.2026
Ending Date of Sale	24.03.2026
Nominal Value of Capital Market Instrument Sold	296.000.000

Maturity Starting Date	25.03.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47
Interest Rate - Yearly Compound (%)	55,93
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFISKM92622
Coupon Number	2
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	Yok
Guaranty And Warrant Regarding Issue (If Available)	Yok

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.06.2026	23.06.2026	24.06.2026	11,72	34.691.200		Yes
2	22.09.2026	21.09.2026	22.09.2026	11,59	36.304.400		Yes
Principal/Maturity Date Payment Amount	22.09.2026	21.09.2026	22.09.2026	23,31	296.000.000		Yes

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu KR AKısa Vadeli Kredi Notu KR A-2 Görünüm DURAĞAN	01.09.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu KR AKısa Vadeli Kredi Notu KR A-2 Görünüm DURAĞAN	01.09.2025	Yes

Other Developments Regarding Issue

Yok

Additional Explanations

Şirketimiz tarafından 181 gün vadeli 296.000.000 TL nominal tutarında ihraç edilen TRFISKM92622 ISIN kodlu Finansman bonosunun 22.09.2026 tarihinde vadesi gelmiş olup, şirketimiz tarafından 296.000.000 TL bono itfa ödemesi MKK'nın Takasbank nezdindeki hesaplara ödemesi yapılmış ve bono itfa edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.