Date and time of publication on KAP: 22.09.2026 15:12:57
https://www.kap.org.tr/en/Bildirim/1666592

KAMUYU AYDINLATMA PLATFORMU

TRIVE YATIRIM MENKUL DEĞERLER A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Bono İhracı-Satışın Tamamlanması
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	**Vade Tarihi Düzeltmesi**

Board Decision Date	22.09.2026

Related Issue Limit Info

Currency Unit	TRY
Limit	330.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.09.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.03.2027
Maturity (Day)	183
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	330.000.000
Intended Maximum Nominal Amount	330.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	16.09.2026
Title Of Intermediary Brokerage House	TRIVE YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.09.2026
Ending Date of Sale	21.09.2026

Nominal Value of Capital Market Instrument Sold	330.000.000
Maturity Starting Date	22.09.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	50,05
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFISKM32719
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Structured Debt Securities Underlying Assets	Yok
Guaranty And Warrant Regarding Issue (If Available)	Yok

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.03.2027	23.03.2027	24.03.2027	22,5616			
Principal/Maturity Date Payment Amount	24.03.2027	23.03.2027	24.03.2027				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	UZUN VADELİ ULUSAL DERECELENDİRME NOTU: KR BBB KISA VADELİ ULUSAL DERECELENDİRME NOTU: KR A-3 GÖRÜNÜM: DURAĞAN	04.09.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	UZUN VADELİ ULUSAL DERECELENDİRME NOTU: KR BBB KISA VADELİ ULUSAL DERECELENDİRME NOTU: KR A-3 GÖRÜNÜM: DURAĞAN	04.09.2026	Yes

Other Developments Regarding Issue

Yok

Additional Explanations

Şirketimiz tarafından 181 gün vadeli 330.000.000 TL nominal tutarında finansman bonosunun ihracı tamamlanmış olup, TRFISKM32719 ISIN kodlu finansman bonosu ihracına ilişkin yıllık basit faiz oranı %45 yıllık bileşik faiz oranı %50,05 vade sonu dönemsel getiri %22,5616 ve ihraç fiyatı 1 TL olarak gerçekleşmiştir.

Supplementary Documents

Appendix: 1	YKK-2026-45.pdf
Appendix: 2	Borçlanma aracı Ek_1_ihraç belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.