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KAMUYU AYDINLATMA PLATFORMU

# İŞBİR SENTETİK DOKUMA SANAYİ A.Ş.
# Notification Regarding Merger

# Notification Regarding Merger

| | |
|---|---|
| **Summary Info** | Notification Regarding the Merger Transaction |
| **Update Notification Flag** | No |
| **Correction Notification Flag** | No |
| **Postponed Notification Flag** | No |

| | |
|---|---|
| **Board Decision Date** | 22.09.2026 |
| **Merger Model** | Merger Through Acquisition |
| **Date Of Financial Statements Base To Merger** | 31.07.2026 |
| **Currency Unit** | TRY |

| Acquired Company | Trading On The Stock Exchange/Not Trading On The Stock Exchange | Share Exchange Rate | Group of Share To Be Distributed To Acquired Company Shareholders | Form of Share To Be Distributed To Acquired Company Shareholders |
|---|---|---|---|---|
| İNTER TEKSTİL AMBALAJ SANAYİ VE TİCARET ANONİM ŞİRKETİ | Not Trading On The Stock Exchange | | | |

| Share Group Info | Paid In Capital | Amount Of Capital To Be Increased Due To The Acquisition ( TL) | Capital To Be Decreased (TL ) | Target Capital | New Shares To Be Given Due To Merger |
|---|---|---|---|---|---|
| **ISSEN, TREISBS00012** | **424.397.981,76** | **0** | **0** | **424.397.981,76** | |

| | Paid In Capital | Amount Of Capital To Be Increased Due To The Acquisition (TL) | Capital To Be Decreased (TL) | Target Capital |
|---|---|---|---|---|
| **TOTAL** | 424.397.981,76 TL | 0 TL | 0 TL | 424.397.981,76 TL |

## Additional Explanations

At its meeting held on 9 September 2026, our Board of Directors resolved to merge our Company with our wholly-owned subsidiary, İNTER TEKSTİL AMBALAJ SANAYİ VE TİCARET ANONİM ŞİRKETİ, registered with the Balıkesir Trade Registry Directorate under registration number 9129, by way of the acquisition of the subsidiary by our Company at its registered book value.

Within this framework, it has been resolved:

- to initiate the necessary procedures in accordance with the applicable provisions of the relevant legislation, particularly the provisions of the Turkish Commercial Code (the " TCC") governing mergers and the Capital Markets Board's Communiqué on Mergers and Demergers (II-23.2);

- to carry out the merger transaction under the simplified merger procedure pursuant to Article 155/1(a) of the TCC and Article 13 of the Capital Markets Board's Communiqué on Mergers and Demergers (II-23.2);
- to carry out the merger transaction based on the financial statements dated 31 July 2026;
- pursuant to Articles 155 and 156 of the TCC and Article 13 of the Capital Markets Board's Communiqué on Mergers and Demergers (II-23.2) governing simplified mergers, that no merger report shall be required to be prepared, no right of inspection shall be granted, the merger agreement shall not be required to be submitted to the general assembly for approval, and an expert institution's report/opinion shall not be required;
- to prepare the announcement text, merger agreement and other information and documents required under the Capital Markets Board's Communiqué on Mergers and Demergers (II-23.2) in connection with the merger transaction and to submit the same to the Capital Markets Board for approval;
- following the approval of the merger transaction by the Capital Markets Board, to submit the merger agreement to be executed between the parties to the approval of the Board of Directors, without submitting it to the general assembly for approval;
- that, within the scope of Law No. 4054 on the Protection of Competition and other applicable legislation, there is no matter requiring the obtaining of any permission or approval;
- to authorize the persons designated by our Company to represent our Company in connection with the preparation and execution of the documents and petitions to be issued and signed by our Company and submitted to all relevant governmental authorities and institutions within the scope of the merger transaction.

In accordance with the resolution of our Board of Directors, the procedures regarding the merger transaction have been initiated, and developments regarding the transaction will be disclosed to the public in accordance with the applicable legislation.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.